

September 10, 2025

TransNet Major Corridor and Regional Bikeway Program of Projects: Quarterly Status Report

Overview

Consistent with the TransNet Extension Ordinance and previous TransNet Triennial Performance Audits, this report provides a quarterly update on TransNet Major Corridor and Regional Bikeway Program projects.

Key Considerations

As of June 30, 2025, there were a total of 15 projects in the environmental phase, 20 projects in the design phase, and 13 projects under construction within the TransNet Major Corridor and Regional Bikeway programs.

During the fourth quarter of FY 2025, significant construction activity occurred on several projects including SR 56 HOV Lanes, I-805 North Auxiliary Lanes, Batiquitos Lagoon Double Track, Border to Bayshore Bikeway, Inland Rail Trail Phase 3, Downtown to Imperial Avenue Bikeway, Eastern Hillcrest Bikeway, and Washington Street and Mission Valley Bikeways.

Additionally, three major milestones were achieved in the fourth quarter of FY 2025.

- Low Floor Light Rail Transit Vehicles achieved the Open to Public milestone in May 2025 as all vehicles have now been received and put into service. This project procured 47 new vehicles for the San Diego Trolley System.
- I-15/SR 78 HOV Connectors achieved the Draft Environmental Document milestone in May 2025. This project will result in final Environmental Document and Design for HOV/Managed Lane direct connectors at SR 78 and I-15 and managed lanes between the connector and Twin Oaks Valley Road.
- Uptown Bikeways: Washington Street and Mission Valley Bikeway achieved the Begin Construction milestone in May 2025. Upon completion, this project will add 3.3 miles of on street bikeway to the Regional Bikeway network.

Construction Costs

Engineering News-Record (ENR) is a leading publication in the engineering and construction industry, providing a monthly ENR Construction Cost Index (ENR CCI). The ENR CCI for Los Angeles (ENR CCI-LA), includes the costs of various construction materials¹ and union wages, which is relevant for capturing market trends in Southern California. On the ENR-CCI Index, construction costs have increased 4.5% between June 2024 and June 2025.

The Caltrans Construction Cost Index (Caltrans CCI) uses prices for selected highway construction items² recorded by the California Department of Transportation. This index utilizes data from Caltrans projects

Action: Information

This report provides an update on TransNet Major Corridor and Regional Bikeway Program projects.

Fiscal Impact:

SANDAG invested \$58.7 million on TransNet Major Corridor projects and \$12.7 million on Regional Bikeway projects in the fourth quarter of FY 2025.

Schedule/Scope Impact:

Three major milestones were achieved in the fourth quarter of FY 2025.

¹ Portland Cement, 2 x 4 Lumber, Structural Steel

² Roadway Excavation, Aggregate Base, Asphalt Concrete Pavement, Portland Cement Concrete, Bar Reinforcing Steel, Structural Steel

only, so it is specific to the types of projects built by Caltrans and employs a smaller sample size than the ENR-CCI. On the Caltrans CCI index, construction costs have increased 1.4% between June 2024 and June 2025.

In addition to the ENR CCI-LA and Caltrans CCI, the U.S. Bureau of Labor Statistics Producer Price Index for Government Construction (PPI Government Construction) is used as needed. SANDAG consistently monitors these indices to ensure that cost estimates align with current regional economic conditions.

Attachment 1 charts ENR CCI-LA and the Caltrans CCI from the start of the TransNet Extension period, which began in 2005 and will continue through 2048.

Next Steps

The next quarterly update on the TransNet Major Corridors and Regional Bikeway Program projects, covering July through September 2025, will be provided at the November 2025 ITOC meeting. Progress of Major Corridor and Regional Bikeway Program projects and program trends can be tracked by using the [TransNet Dashboard](#).

Clint Peace, Senior Director of the Capital Program

David Cortez, Director of Engineering and Construction

Attachment: 1. TransNet Quarterly Status Report: April 2025 – June 2025