

Revised Section 5310 Funding Recommendations

Traditional Projects

Shortened Applicant Name	Shortened Project Name(s)	Shortened Project Type(s)	Traditional Type	Evaluator 2 Score	Evaluator 3 Score	Evaluator 4 Score	Average Qualitative Score	Past Performance Adjustment ⁵	Quantitative Scores	Total Application Score	Grant Request	Previous Recommended Grant Award	Revised Recommended Grant Award	Remaining Funding	Difference	Notes	
FACT	CTSA	MM	Traditional	Sole Source	Sole Source	Sole Source	Sole Source	Sole Source	Sole Source	Sole Source	\$ 1,041,084.00	\$ 1,041,084.00	\$ 1,041,084.00	\$ 4,121,398.47		1	
FACT	RideFACT	CAP - Contracted Transportation	Traditional	Sole Source	Sole Source	Sole Source	Sole Source	Sole Source	Sole Source	Sole Source	\$ 380,000.00	\$ 380,000.00	\$ 617,500.00	\$ 3,080,314.47	\$ 237,500.00	1	
TASSD	RIDEfinder 5310	MM	Traditional	88	90	87	88.33	5.00	10.00	103.33	\$ 200,000.00	\$ 200,000.00	\$ 200,000.00	\$ 2,462,814.47			
HGH	Fleet Management Software	CAP - Procurement	Traditional	88	89	88	88.33	3.00	10.00	101.33	\$ 128,640.00	\$ 128,640.00	\$ 128,640.00	\$ 2,262,814.47			
HGH	1 Class C Vehicle	CAP - Procurement	Traditional	88	89	88	88.33	3.00	8.00	99.33	\$ 137,354.00	\$ 137,354.00	\$ 137,354.00	\$ 2,134,174.47			
HGH	1 Class C Vehicle	CAP - Procurement	Traditional	88	89	88	88.33	3.00	8.00	99.33	\$ 137,354.00	\$ 137,354.00	\$ 137,354.00	\$ 1,996,820.47			
HGH	1 Class C Vehicle	CAP - Procurement	Traditional	88	89	88	88.33	3.00	8.00	99.33	\$ 137,354.00	\$ 137,354.00	\$ 137,354.00	\$ 1,859,466.47			
HGH	1 Class V Vehicle	CAP - Procurement	Traditional	88	89	88	88.33	3.00	8.00	99.33	\$ 81,906.00	\$ 81,906.00	\$ 81,906.00	\$ 1,722,112.47			
HGH	1 Class V Vehicle	CAP - Procurement	Traditional	88	89	88	88.33	3.00	8.00	99.33	\$ 81,906.00	\$ 81,906.00	\$ 81,906.00	\$ 1,640,206.47			
ArcSD	MCRD Contracted Transportation	CAP - Contracted Transportation	Traditional	81	85	77	81.00	3.50	14.00	98.50	\$ 544,464.00	\$ 544,464.00	\$ 544,464.00	\$ 1,558,300.47			
Noah Homes	1 Class Z-1 Vehicle	CAP - Procurement	Traditional	84	90	86	86.67	2.50	6.00	95.17	\$ 108,071.00	\$ 108,071.00	\$ -	\$ 1,013,836.47	-\$108,071.00	7	
Noah Homes	1 Class Z-1 Vehicle	CAP - Procurement	Traditional	84	90	86	86.67	2.50	6.00	95.17	\$ 108,071.00	\$ 108,071.00	\$ -	\$ 1,013,836.47	-\$108,071.00	7	
Noah Homes	1 Class Z-1 Vehicle	CAP - Procurement	Traditional	84	90	86	86.67	2.50	6.00	95.17	\$ 108,071.00	\$ 108,071.00	\$ -	\$ 1,013,836.47	-\$108,071.00	7	
Noah Homes	1 Class Z-1 Vehicle	CAP - Procurement	Traditional	84	90	86	86.67	2.50	6.00	95.17	\$ 108,071.00	\$ 108,071.00	\$ -	\$ 1,013,836.47	-\$108,071.00	7	
SMSC	1 Class C Vehicle	CAP - Procurement	Traditional	88	90	84	87.33	1.00	6.00	94.33	\$ 102,294.00	\$ 102,294.00	\$ 102,294.00	\$ 1,013,836.47			
SMSC	1 Class C Vehicle	CAP - Procurement	Traditional	88	90	84	87.33	1.00	6.00	94.33	\$ 102,294.00	\$ 102,294.00	\$ 102,294.00	\$ 911,542.47			
SMSC	1 Class V Vehicle	CAP - Procurement	Traditional	88	90	84	87.33	1.00	6.00	94.33	\$ 72,739.00	\$ 72,739.00	\$ 72,739.00	\$ 809,248.47			
SMSC	1 Class V Vehicle	CAP - Procurement	Traditional	88	90	84	87.33	1.00	6.00	94.33	\$ 72,739.00	\$ 72,739.00	\$ 72,739.00	\$ 736,509.47			
SPSS	1 Class V Vehicle	CAP - Procurement	Traditional	88	90	70	82.67	N/A	9.00	91.67	\$ 71,141.00	\$ 71,141.00	\$ 71,141.00	\$ 663,770.47			
SPSS	1 Class V Vehicle	CAP - Procurement	Traditional	88	90	70	82.67	N/A	9.00	91.67	\$ 71,141.00	\$ 21,688.12	\$ 71,141.00	\$ 592,629.47	\$ 49,452.88		
SPSS	1 Class V Vehicle	CAP - Procurement	Traditional	88	90	70	82.67	N/A	9.00	91.67	\$ 71,141.00	\$ -	\$ 71,141.00	\$ 521,488.47	\$ 71,141.00		
SPSS	1 Class V Vehicle	CAP - Procurement	Traditional	88	90	70	82.67	N/A	9.00	91.67	\$ 71,141.00	\$ -	\$ 71,141.00	\$ 450,347.47	\$ 71,141.00		
SPSS	1 Class V Vehicle	CAP - Procurement	Traditional	88	90	70	82.67	N/A	9.00	91.67	\$ 71,141.00	\$ -	\$ 71,141.00	\$ 379,206.47	\$ 71,141.00		
SPSS	1 Class V Vehicle	CAP - Procurement	Traditional	88	90	70	82.67	N/A	9.00	91.67	\$ 71,141.00	\$ -	\$ 71,141.00	\$ 308,065.47	\$ 71,141.00		
SPSS	1 Class V Vehicle	CAP - Procurement	Traditional	88	90	70	82.67	N/A	9.00	91.67	\$ 71,141.00	\$ -	\$ 71,141.00	\$ 236,924.47	\$ 71,141.00		
SPSS	1 Class V Vehicle	CAP - Procurement	Traditional	88	90	70	82.67	N/A	9.00	91.67	\$ 71,141.00	\$ -	\$ 71,141.00	\$ 165,783.47	\$ 71,141.00		
SPSS	1 Class V Vehicle	CAP - Procurement	Traditional	88	90	70	82.67	N/A	9.00	91.67	\$ 71,141.00	\$ -	\$ 71,141.00	\$ 94,642.47	\$ 71,141.00		
SPSS	1 Class V Vehicle	CAP - Procurement	Traditional	88	90	70	82.67	N/A	9.00	91.67	\$ 71,141.00	\$ -	\$ 23,501.47	\$ 23,501.47	\$ 23,501.47	\$ 23,501.47	2
Sharp	1 Class C Vehicle	CAP - Procurement	Traditional	83	90	83	85.33	-3.00	8.00	90.33	\$ 114,818.00	\$ -	\$ -	\$ -			
Sharp	1 Class C Vehicle	CAP - Procurement	Traditional	83	90	83	85.33	-3.00	8.00	90.33	\$ 114,818.00	\$ -	\$ -	\$ -			
Tri-City	1 Class B Vehicle	CAP - Procurement	Traditional	81	90	76	82.33	N/A	8.00	90.33	\$ 112,921.00	\$ -	\$ -	\$ -			
Tri-City	1 Class B Vehicle	CAP - Procurement	Traditional	81	90	76	82.33	N/A	8.00	90.33	\$ 112,921.00	\$ -	\$ -	\$ -			
Tri-City	1 Class D Vehicle	CAP - Procurement	Traditional	81	90	76	82.33	N/A	8.00	90.33	\$ 87,831.00	\$ -	\$ -	\$ -			
Non-Responsive Applicant	Non-Responsive Project	MM	Traditional								\$ 244,103.00	\$ -	\$ -	\$ -			
Non-Responsive Applicant	Non-Responsive Project	CAP - Procurement	Traditional								\$ 459,272.00	\$ -	\$ -	\$ -			
Traditional Subtotal											\$ 5,610,506.00	\$ 3,745,241.12	\$ 4,121,398.47		\$ 376,157.35		

Revised Section 5310 Funding Recommendations

Nontraditional Projects

Shortened Applicant Name	Shortened Project Name	Shortened Project Type	Traditional Type	Evaluator 2 Score	Evaluator 3 Score	Evaluator 4 Score	Average Qualitative Score	Past Performance Adjustment ⁵	Quantitative Scores	Total Application Score	Grant Request	Previous Recommended Grant Award	Revised Recommended Grant Award	Remaining Funding	Difference	Notes
FACT	RideFACT	OP	Nontraditional	Sole Source	Sole Source	Sole Source	Sole Source	Sole Source	Sole Source	Sole Source	\$ 237,500.00	\$ 237,500.00	\$ -	\$ 2,548,497.57	-\$237,500.00	3
JFS	OTG 5310	OP	Nontraditional	83	84	81	82.67	5.00	14.00	101.67	\$ 1,150,000.00	\$ 1,150,000.00	\$ 1,150,000.00	\$ 2,548,497.57		
TASSD	Senior Solutions 5310	OP	Nontraditional	83	84	81	82.67	5.00	14.00	101.67	\$ 200,000.00	\$ 200,000.00	\$ 200,000.00	\$ 1,398,497.57		
SMSC	Mileage Reimbursement	OP	Nontraditional	81	84	80	81.67	5.00	15.00	101.67	\$ 388,000.00	\$ 388,000.00	\$ 388,000.00	\$ 1,998,497.57		
Tri-City	Patient Transport	OP	Nontraditional	72	84	74	76.67	N/A	12.00	88.67	\$ 60,855.00	\$ 60,855.00	\$ 60,855.00	\$ 1,937,642.57		
MTS	1 Class B Vehicle	CAP - Procurement	Nontraditional	75	90	79	81.33	-3.00	8.00	86.33	\$ 157,903.00	\$ 157,903.00	\$ 157,903.00	\$ 1,779,739.57		
MTS	1 Class B Vehicle	CAP - Procurement	Nontraditional	75	90	79	81.33	-3.00	8.00	86.33	\$ 157,903.00	\$ 157,903.00	\$ 157,903.00	\$ 1,621,836.57		
MTS	1 Class B Vehicle	CAP - Procurement	Nontraditional	75	90	79	81.33	-3.00	8.00	86.33	\$ 157,903.00	\$ 157,903.00	\$ 157,903.00	\$ 1,463,933.57		
MTS	1 Class B Vehicle	CAP - Procurement	Nontraditional	75	90	79	81.33	-3.00	8.00	86.33	\$ 157,903.00	\$ 157,903.00	\$ 157,903.00	\$ 1,306,030.57		
MTS	1 Class B Vehicle	CAP - Procurement	Nontraditional	75	90	79	81.33	-3.00	8.00	86.33	\$ 157,903.00	\$ 157,903.00	\$ 118,030.57	\$ 118,030.57	-\$39,872.43	
MTS	1 Class B Vehicle	CAP - Procurement	Nontraditional	75	90	79	81.33	-3.00	8.00	86.33	\$ 157,903.00	\$ 59,345.86	\$ -	\$ -	-\$59,345.86	2
MTS	1 Class B Vehicle	CAP - Procurement	Nontraditional	75	90	79	81.33	-3.00	8.00	86.33	\$ 157,903.00	\$ -	\$ -	\$ -		
MTS	1 Class B Vehicle	CAP - Procurement	Nontraditional	75	90	79	81.33	-3.00	8.00	86.33	\$ 94,678.00	\$ -	\$ -	\$ -		
Nontraditional Subtotal											\$ 3,236,354.00	\$ 2,885,215.86	\$ 2,548,497.57		-\$336,718.29	
Section 5310 Grand Total											\$ 8,846,860.00	\$ 6,630,456.98	\$ 6,669,896.04		\$ 39,439.06	

Section 5310 Funding Source	Revised Amount Available	Previous Amount Available	Difference
FFY 2023-24 Cycle 13 Apportionment Traditional Funds (55%)¹	\$ 3,898,383.00	\$ 3,508,544.65	\$389,838.35
FFY 2023-24 Cycle 13 Apportionment Nontraditional Funds (35%)	\$ 2,480,789.09	\$ 2,870,627.44	-\$389,838.35
FFY 2023-24 Cycle 13 Pass-Through Apportionment Subtotal (90%)	\$ 6,379,172.09	\$ 6,379,172.09	
FFY 2023-24 Cycle 13 Administrative Budget⁴ (10%)	\$708,797.00	\$708,797.00	
Total FFY 2023-24 Cycle 13 Apportionment	\$ 7,087,969.09	\$7,087,969.09	
FACT Sole Source (26% of FFY 2023-24 Cycle 13 Pass-through Apportionment)	\$ 1,658,584.74	\$ 1,658,584.74	
Remaining FFY 2023-24 Cycle 13 Apportionment Competitive Funds	\$ 4,720,587.35	\$ 4,720,587.35	
Previous Cycle Rollover Traditional Funds	\$ 223,015.47	\$ 236,696.46	-\$13,680.99
Previous Cycle Rollover Nontraditional Funds⁶	\$ 67,708.48	\$ 14,588.42	\$53,120.06
Total Traditional Funds	\$ 4,121,398.47	\$ 3,745,241.12	\$376,157.36
Total Nontraditional Funds	\$ 2,548,497.57	\$ 2,885,215.87	-\$336,718.29
Grand Total Funds Available⁶	\$ 6,669,896.04	\$ 6,630,456.98	\$39,439.06

Recommended for full funding

Recommended for partial funding

Not recommended for funding

Red/Green text highlights changes from the previously approved funding recommendations published on June 27, 2025.

- Notes**
- 1 On June 28, 2024 under Item No. 16, the SANDAG Board approved a 26% annual allocation of Federal Fiscal Year 2023 and 2024 Section 5310 pass-through funding available to Facilitating Access to Coordinated Transportation (FACT) for RideFACT service and mobility management. These two activities are considered traditional Section 5310 projects if under the capital and mobility management project types.
 - 2 Partial vehicle award
 - 3 On June 28, 2024 under Item No. 16, the SANDAG Board approved a 26% annual allocation of Federal Fiscal Year 2023 and 2024 Section 5310 pass-through funding available to Facilitating Access to Coordinated Transportation (FACT) for RideFACT service and mobility management. RideFACT activity is considered a nontraditional Section 5310 project if under the operating project type.
 - 4 FFY 2023-24 Cycle 13 Pass-thru Apportionment total subtracts 10% for SANDAG administrative costs. The FTA requires 55% of the Section 5310 apportionment, including administration costs, be categorized as traditional.
 - 5 Applicants who have never held an STGP grant or applicants who have not held an STGP grant within the Past Performance Adjustment Review Period did not receive a Past Performance Adjustment.
 - 6 Includes \$39,439.06 of additional insurance revenue received, as well as \$13,681.00 in previous insurance funds cited in the previous recommendation. Surplus insurance proceeds can be classified as either traditional or nontraditional project types. SANDAG classified all surplus insurance funds for nontraditional purposes to remain as consistent as possible with previous funding recommendations the Board of Directors approved on June 27, 2025.

**SANDAG Specialized Transportation Grant Program
Cycle 13 Call for Projects: Section 5310 Program**

Line #	Application ID	Applicant Name	Shortened Applicant Name	Project Name	Shortened Project Name	Project Type	Shortened Project Type	Project Description	Grant Request	Proposed Matching Funds	Traditional or Nontraditional
1	C13-5310-1	Tri-City Hospital Foundation	Tri-City	Patient Transportation Express Grant	Patient Transport	Operating	OP	To provide curb-to-curb non-emergency medical transportation in the North San Diego area to individuals who can't access the buses due to the severity of their disabilities.	\$60,855	\$60,855	Nontraditional
2	C13-5310-2	Tri-City Hospital Foundation	Tri-City	Patient Transport Express Grant	2 Class B Vehicles and 1 Class D Vehicle	Capital - Vehicle and Other Equipment Procurement	CAP - Procurement	2 Class B Vehicles, 1 Class D Vehicles to provide curb-to-curb non-emergency medical transportation in the North San Diego area to individuals who can't access the buses due to the severity of their disabilities.	\$313,675	\$33,877	Traditional
3	C13-5310-3	Noah Homes	Noah Homes	Noah Homes Electric Vehicle Equipment Procurement Program	4 Class Z-1 Vehicles	Capital - Vehicle and Other Equipment Procurement	CAP - Procurement	4 Class Z-1 Vehicles for client transportation	\$432,284	\$150,000	Traditional
4	C13-5310-4	Sharp HealthCare Foundation	Sharp	Sharp Transportation Program	2 Class C Vehicles	Capital - Vehicle and Other Equipment Procurement	CAP - Procurement	2 Class C vehicles for client transportation	\$229,636	\$40,524	Traditional
5	C13-5310-5	The Arc of San Diego	ArcSD	MCRD Contracted Transportation Program	MCRD Contracted Transportation	Capital - Contracted Transportation Service	CAP - Contracted Transportation	Maintains existing door-to-door services, particularly during early morning hours when public transportation is unavailable. It connects Arc clients to specialized transportation via contracted vehicles that cater to their unique schedules and needs.	\$544,464	\$136,116	Traditional
6	C13-5310-6	San Diego Metropolitan Transit System	MTS	FY25 ADA Bus Procurement	8 Class B Vehicles	Capital - Vehicle and Other Equipment Procurement	CAP - Procurement	8 Class B vehicles for paratransit service	\$1,200,000	\$379,032	Nontraditional
7	C13-5310-7	Jewish Family Service of San Diego	JFS	On the Go 5310	OTG 5310	Operating	OP	Continue serving senior residents and senior service organizations of Greater San Diego utilizing Rides & Smiles volunteer donation based driving program, OTG Navigator sliding scale fee based for urgent requests, meal delivery, and OTG fee based Shuttles. The program may expand/adjust service boundaries within the proposed zip codes. OTG staff drivers and Transportation Network Companies will provide back up for Rides & Smiles rides not selected by a volunteer. Provide rides to/from appointments and activities up to 25 miles of the rider's residence or centralized pick up point. Offer personalized assistance required by seniors suffering from physical and mental disabilities, including assistance getting in and out of vehicle or utilizing vehicle lift system.	\$1,150,000	\$1,150,000	Nontraditional

SANDAG Specialized Transportation Grant Program
Cycle 13 Call for Projects: Section 5310 Program

8	C13-5310-8	Travelers Aid Society of San Diego	TASSD	RIDEFinder 5310	RIDEFinder 5310	Mobility Management	MM	Improve access to existing transportation services within the large urbanized area of SD County to low income older adults, ages 65 and over and persons with disabilities of any age. This will be accomplished through coordination efforts with agency partners, information & referral services, matching transportation needs of our clients to available resources, and by providing training to allow individuals to better utilize public transportation where appropriate.	\$200,000	\$50,000	Traditional
9	C13-5310-9	Travelers Aid Society of San Diego	TASSD	Senior Solutions 5310	Senior Solutions 5310	Operating	OP	Fill transportation gaps for low-income seniors ages 65+ and individuals with disabilities of any age who are immunocompromised, and need safe travel options for doctor visits, dialysis appointments, cancer treatments, and shopping trips. The program provides free 1:1 trip options to enrolled clients, including door-to-door & door-through-door services utilizing volunteer drivers, rides with partner agency door-to-door services, and ride share services.	\$200,000	\$200,000	Nontraditional
10	C13-5310-10	Home of Guiding Hands	HGH	HGH Community Integration and Mobilization Transportation Program	3 Class C vehicles and 2 Class V vehicles and fleet management software	Capital - Vehicle and Other Equipment Procurement	CAP - Procurement	3 Class C vehicles and 2 Class V vehicles as well as fleet management software for client transportation	\$704,514	\$133,787	Traditional
11	C13-5310-11	St. Paul's Episcopal Home, Inc.	SPSS	St. Paul's Transportation Services	10 Class V Vehicles	Capital - Vehicle and Other Equipment Procurement	CAP - Procurement	10 Class V vehicles for client transportation	\$711,410	\$125,550	Traditional
12	C13-5310-12	St. Madeleine Sophie's Center	SMSC	Mileage Reimbursement	Mileage Reimbursement	Operating	OP	Operating support through mileage reimbursement funds. This project will serve over 400 individuals with intellectual and developmental disabilities enrolled at SMSC annually. These individuals use our fleet of vehicles on a daily basis for trips to and from vocational training, work sites, and community activities throughout San Diego County.	\$388,000	\$388,000	Nontraditional
13	C13-5310-13	St. Madeleine Sophie's Center	SMSC	Vehicle Procurement	2 Class C Vehicles and 2 Class V Vehicles	Capital - Vehicle and Other Equipment Procurement	CAP - Procurement	2 Class C vehicles and 2 Class V vehicles for client transportation	\$350,066	\$61,780	Traditional

**SANDAG Specialized Transportation Grant Program
Cycle 13 Call for Projects: Section 5310 Program**

14	C13-5310-14	Facilitating Access to Coordinated Transportation	FACT	CTSA	CTSA Services	Mobility Management	MM	Sole source to enhanced mobility management services to the region that improves coordination among specialized transportation providers, resulting in an increase in the number of trips provided to seniors and individuals with disabilities over the grant term. This will be accomplished through additional telephone referral services, brokerage management, accessible vehicle sharing, technical assistance, regional coordination, outreach and marketing, and research besides those services provided under the Consolidated Transportation Service Agency contract with SANDAG.	\$1,041,084	\$832,146	Traditional
15	C13-5310-15	Facilitating Access to Coordinated Transportation	FACT	RideFACT	RideFACT	Capital - Contracted Transportation Service	CAP - Contracted Transportation	Sole source to provide specialized dial-a-ride service designed to provide wheelchair accessible transportation to seniors and persons with disabilities who lack other available transit options.	\$617,500	\$154,376	Traditional
16	C13-5310-16	Facilitating Access to Coordinated Transportation	FACT	RideFACT	RideFACT	Operating	OP	Sole source to provide specialized dial-a-ride service designed to provide wheelchair accessible transportation to seniors and persons with disabilities who lack other available transit options.	\$237,500	\$237,500	Nontraditional

Section 5310 Evaluator 2 Score Sheet

Evaluator Instructions:

Step 1: Review the STGP Cycle 13 Evaluation Criteria and Scoring Rubric included in your Evaluator Packet.

Step 2: Score each project application's qualitative responses using the Evaluation Criteria and Scoring Rubric. While most qualitative responses can be found in the Project Narrative section of the Project Application, others can be found in the Project Scope of Work and other application materials. SANDAG scores the quantitative responses against the quantitative evaluation criteria, which vary based on project type. To score the qualitative responses, enter an integer not greater than the maximum number of points allowed for the qualitative response you are scoring. The scoring cells contain formulas that will not allow you to enter a number greater than the maximum points allowed for the qualitative criteria you are scoring; neither will they allow you to enter half-points. Do not enter a zero unless a response to a criterion is missing or is so incomplete or incoherent that you cannot reasonably understand or infer the meaning of the response. The Total Score will autopopulate.

Step 2a: For **Capital - Contracted Transportation Service and Operating Projects**, provide scores for Evaluation Criteria 1 through 8, except 2A, 7A, and 7B; SANDAG scores these criteria.

Step 2b: For **Mobility Management Projects**, provide scores for Evaluation Criteria 1 through 8, except 2A and 7A; SANDAG scores these criteria.

Step 2c: For **Capital - Vehicle and Other Equipment Procurement Projects** provide scores for Evaluation Criteria 1 through 8, except 2A and 7A; SANDAG scores these criteria.

Step 2: Score Project Applications

Step 2a: Score Capital - Contracted Transportation Service and Operating Projects

Shortened Applicant Name	Shortened Project Name	Evaluation Criteria																Total Evaluator Score	
		1			2			3		4			5		6	8			
		A.	B.	C.	B.	C.	D.	A.	B.	A.	B.	C.	A.	B.	A.	A.	B.		C.
		Up to 5 points	Up to 5 points	Up to 5 points	Up to 5 points	Up to 5 points	Up to 5 points	Up to 5 points	Up to 5 points	Up to 5 points	Up to 5 points	Up to 5 points	Up to 5 points	Up to 5 points	Up to 5 points	Up to 5 points	Up to 5 points		Up to 5 points
Tri-City	Patient Transportation	3	3	3	5	5	5	4	5	5	5	5	5	5	3	5	2	4	72
JFS	On the Go	5	5	5	5	5	5	5	5	5	5	5	5	5	3	5	5	5	83
TASD	Senior Solutions	5	5	5	5	5	5	5	5	5	5	5	5	5	3	5	5	5	83
SMSC	Mileage Reimbursement	5	3	5	5	5	5	5	5	5	5	5	5	5	3	5	5	5	81
ArcSD	MCRD Contracted Transportation	5	3	5	5	5	5	5	5	5	5	5	5	5	3	5	5	5	81

Step 2b: Score Mobility Management Projects

Shortened Applicant Name	Shortened Project Name	Evaluation Criteria														Total Evaluator Score				
		1			2			3	4			5		6	7		8			
		A.	B.	C.	B.	C.	D.	A.	A.	B.	C.	A.	B.	A.	B.		A.	B.	C.	
		Up to 5 points	Up to 5 points	Up to 5 points	Up to 5 points	Up to 5 points	Up to 5 points	Up to 10 points	Up to 5 points	Up to 5 points	Up to 5 points	Up to 5 points	Up to 5 points	Up to 5 points	Up to 5 points		Up to 5 points	Up to 5 points	Up to 5 points	Up to 5 points
TASD	RIDEFinder	5	5	5	5	5	5	10	5	5	5	5	5	3	5	5	5	5	88	

Section 5310 Evaluator 2 Score Sheet

Step 2c: Score Vehicle and Other Equipment Procurement Projects

Shortened Applicant Name	Shortened Project Name	Evaluation Criteria																		Total Evaluator Score		
		1			2			3		4			5		6		7		8			
		A.	B.	C.	B.	C.	D.	A.	B.	A.	B.	C.	A.	B.	A.	B.	A.	B.	A.		B.	C.
		Up to 5 points	Up to 5 points	Up to 5 points	Up to 5 points	Up to 5 points	Up to 5 points	Up to 5 points	Up to 5 points	Up to 5 points	Up to 5 points	Up to 5 points	Up to 5 points	Up to 5 points	Up to 5 points	Up to 5 points	Up to 5 points	Up to 5 points	Up to 5 points		Up to 5 points	Up to 5 points
Tri-City	2 Class B Vehicles and 1 Class D Vehicle	4	4	4	5	5	5	5	5	5	5	5	5	5	5	3	5	5	2	4	81	
Noah Homes	4 Class Z-1 Vehicles	4	4	4	5	4	5	5	5	5	5	5	5	3	5	5	5	5	5	5	84	
Sharp	2 Class C Vehicles	5	5	5	5	5	5	5	5	5	5	5	5	5	5	3	5	5	5	5	88	
MTS	8 Class B Vehicles	5	5	5	3	3	5	3	5	3	4	5	3	4	3	4	5	5	5	5	75	
HGH	3 Class C Vehicles and 2 Class V Vehicles with Fleet Software	5	5	5	5	5	5	5	5	5	5	5	5	5	5	3	5	5	5	5	88	
SPSS	10 Class V Vehicles	5	5	5	5	5	5	5	5	5	5	5	5	5	5	3	5	5	5	5	88	
SMSC	2 Class C Vehicles and 2 Class V Vehicles	5	5	5	5	5	5	5	5	5	5	5	5	5	5	3	5	5	5	5	88	

Section 5310 Evaluator 3 Score Sheet

Step 2c: Score Vehicle and Other Equipment Procurement Projects

Shortened Applicant Name	Shortened Project Name	Evaluation Criteria																		Total Evaluator Score	
		1			2			3			4			5		6	7	8			
		A.	B.	C.	B.	C.	D.	A.	B.	A.	B.	C.	A.	B.	A.	B.	A.	B.	C.		
		Up to 5 points	Up to 5 points	Up to 5 points	Up to 5 points	Up to 5 points	Up to 5 points	Up to 5 points	Up to 5 points	Up to 5 points	Up to 5 points	Up to 5 points	Up to 5 points	Up to 5 points	Up to 5 points	Up to 5 points	Up to 5 points	Up to 5 points	Up to 5 points		Up to 5 points
Tri-City	2 Class B Vehicles and 1 Class D Vehicle	5	5	5	5	5	5	5	5	5	5	5	5	5	5	5	5	5	5	90	
Noah Homes	4 Class Z-1 Vehicles	5	5	5	5	5	5	5	5	5	5	5	5	5	5	5	5	5	5	90	
Sharp	2 Class C Vehicles	5	5	5	5	5	5	5	5	5	5	5	5	5	5	5	5	5	5	90	
MTS	8 Class B Vehicles	5	5	5	5	5	5	5	5	5	5	5	5	5	5	5	5	5	5	90	
HGH	3 Class C Vehicles and 2 Class V Vehicles with Fleet Software	5	5	5	5	5	5	5	5	5	4	5	5	5	5	5	5	5	5	89	
SPSS	10 Class V Vehicles	5	5	5	5	5	5	5	5	5	5	5	5	5	5	5	5	5	5	90	
SMSC	2 Class C Vehicles and 2 Class V Vehicles	5	5	5	5	5	5	5	5	5	5	5	5	5	5	5	5	5	5	90	

Section 5310 Evaluator 4 Score Sheet

Evaluator Instructions:

Step 1: Review the STGP Cycle 13 Evaluation Criteria and Scoring Rubric included in your Evaluator Packet.

Step 2: Score each project application's qualitative responses using the Evaluation Criteria and Scoring Rubric. While most qualitative responses can be found in the Project Narrative section of the Project Application, others can be found in the Project Scope of Work and other application materials. SANDAG scores the quantitative responses against the quantitative evaluation criteria, which vary based on project type. To score the qualitative responses, enter an integer not greater than the maximum number of points allowed for the qualitative response you are scoring. The scoring cells contain formulas that will not allow you to enter a number greater than the maximum points allowed for the qualitative criteria you are scoring; neither will they allow you to enter half-points. Do not enter a zero unless a response to a criterion is missing or is so incomplete or incoherent that you cannot reasonably understand or infer the meaning of the response. The Total Score will autopopulate.

Step 2a: For **Capital - Contracted Transportation Service and Operating Projects**, provide scores for Evaluation Criteria 1 through 8, except 2A, 7A, and 7B; SANDAG scores these criteria.

Step 2b: For **Mobility Management Projects**, provide scores for Evaluation Criteria 1 through 8, except 2A and 7A; SANDAG scores these criteria.

Step 2c: For **Capital - Vehicle and Other Equipment Procurement Projects**, provide scores for Evaluation Criteria 1 through 8, except 2A and 7A; SANDAG scores these criteria.

Step 2: Score Project Applications

Step 2a: Score Capital - Contracted Transportation Service and Operating Projects

Shortened Applicant Name	Shortened Project Name	Evaluation Criteria															Total Evaluator Score			
		1			2			3		4			5		6			8		
		A.	B.	C.	B.	C.	D.	A.	B.	A.	B.	C.	A.	B.	A.	A.		B.	C.	
		Up to 5 points	Up to 5 points	Up to 5 points	Up to 5 points	Up to 5 points	Up to 5 points	Up to 5 points	Up to 5 points	Up to 5 points	Up to 5 points	Up to 5 points	Up to 5 points	Up to 5 points	Up to 5 points	Up to 5 points		Up to 5 points	Up to 5 points	
Tri-City	Patient Transportation	4	4	5	5	4	4	5	3	5	5	5	5	5	3	4	5	3	74	
JFS	On the Go	5	5	5	5	5	5	5	5	5	5	3	5	5	5	5	5	3	81	
TASD	Senior Solutions	5	5	5	5	5	5	5	3	5	5	5	5	5	5	3	5	5	81	
SMSC	Mileage Reimbursement	5	5	5	5	5	5	5	5	5	5	5	5	5	3	5	3	4	80	
ArcSD	MCRD Contracted Transportation	3	3	5	5	5	5	5	4	5	5	5	5	5	3	5	5	4	77	

Step 2b: Score Mobility Management Projects

Shortened Applicant Name	Shortened Project Name	Evaluation Criteria															Total Evaluator Score		
		1			2			3	4			5		6	7	8			
		A.	B.	C.	B.	C.	D.	A.	A.	B.	C.	A.	B.	A.	B.	A.		B.	C.
		Up to 5 points	Up to 5 points	Up to 5 points	Up to 5 points	Up to 5 points	Up to 5 points	Up to 10 points	Up to 5 points	Up to 5 points	Up to 5 points	Up to 5 points	Up to 5 points	Up to 5 points	Up to 5 points	Up to 5 points		Up to 5 points	Up to 5 points
TASD	RIDEFinder	5	5	5	5	5	5	10	5	5	3	5	5	5	5	5	4	87	

Section 5310 Evaluator 4 Score Sheet

Step 2c: Score Vehicle and Other Equipment Procurement Projects

Shortened Applicant Name	Shortened Project Name	Evaluation Criteria																		Total Evaluator Score
		1			2			3		4			5		6	7	8			
		A.	B.	C.	B.	C.	D.	A.	B.	A.	B.	C.	A.	B.	A.	B.	A.	B.	C.	
		Up to 5 points	Up to 5 points	Up to 5 points	Up to 5 points	Up to 5 points	Up to 5 points	Up to 5 points	Up to 5 points	Up to 5 points	Up to 5 points	Up to 5 points	Up to 5 points	Up to 5 points	Up to 5 points	Up to 5 points	Up to 5 points	Up to 5 points	Up to 5 points	
Tri-City	2 Class B Vehicles and 1 Class D Vehicle	4	4	5	4	4	4	5	1	5	5	5	5	5	3	5	4	5	3	76
Noah Homes	4 Class Z-1 Vehicles	4	5	5	5	5	5	5	5	5	5	5	5	5	5	5	5	4	3	86
Sharp	2 Class C Vehicles	5	5	5	5	4	5	5	5	5	3	4	5	3	5	5	5	4	83	
MTS	8 Class B Vehicles	5	5	5	5	5	3	2	4	5	5	5	5	5	5	5	3	4	3	79
HGH	3 Class C Vehicles and 2 Class V Vehicles with Fleet Software	5	5	5	5	5	5	5	5	5	5	5	5	5	4	5	5	5	4	88
SPSS	10 Class V Vehicles	5	5	1	2	4	3	2	3	5	5	4	3	5	5	5	5	3	70	
SMSC	2 Class C Vehicles and 2 Class V Vehicles	5	5	5	5	5	5	4	5	5	5	5	5	5	3	5	5	3	4	84

Section 5310 Evaluator Scores

Capital - Contracted Transportation Service and Operating Projects

Evaluator Number	Shortened Applicant Name	Shortened Project Name	1A	1B	1C	2B	2C	2D	3A	3B	4A	4B	4C	5A	5B	6A	8A	8B	8C	Total Evaluator Score
2	Tri-City	Patient Transportation	3	3	3	5	5	5	4	5	5	5	5	5	5	3	5	2	4	72
3	Tri-City	Patient Transportation	5	5	5	5	5	5	5	5	5	5	5	5	5	4	5	5	5	84
4	Tri-City	Patient Transportation	4	4	5	5	4	4	5	3	5	5	5	5	5	3	4	5	3	74
2	JFS	On the Go	5	5	5	5	5	5	5	5	5	5	5	5	5	3	5	5	5	83
3	JFS	On the Go	5	5	5	5	5	5	5	5	5	5	5	4	5	5	5	5	5	84
4	JFS	On the Go	5	5	5	5	5	5	5	5	5	5	3	5	5	5	5	5	3	81
2	TASD	Senior Solutions	5	5	5	5	5	5	5	5	5	5	5	5	5	3	5	5	5	83
3	TASD	Senior Solutions	5	5	5	5	5	5	5	5	5	5	5	5	5	5	5	5	4	84
4	TASD	Senior Solutions	5	5	5	5	5	5	5	3	5	5	5	5	5	5	3	5	5	81
2	SMSC	Mileage Reimbursement	5	3	5	5	5	5	5	5	5	5	5	5	5	3	5	5	5	81
3	SMSC	Mileage Reimbursement	5	5	5	5	5	5	5	5	5	5	5	4	5	5	5	5	5	84
4	SMSC	Mileage Reimbursement	5	5	5	5	5	5	5	5	5	5	5	5	5	3	5	3	4	80
2	ArcSD	MCRD Contracted Transportation	5	3	5	5	5	5	5	5	5	5	5	5	5	3	5	5	5	81
3	ArcSD	MCRD Contracted Transportation	5	5	5	5	5	5	5	5	5	5	5	5	5	5	5	5	5	85
4	ArcSD	MCRD Contracted Transportation	3	3	5	5	5	5	5	4	5	5	5	5	5	3	5	5	4	77

Mobility Management Projects

Evaluator Number	Shortened Applicant Name	Shortened Project Name	1A	1B	1C	2B	2C	2D	3A	4A	4B	4C	5A	5B	6A	7B	8A	8B	8C	Total Evaluator Score
2	TASD	RIDEFinder	5	5	5	5	5	5	10	5	5	5	5	5	3	5	5	5	5	88
3	TASD	RIDEFinder	5	5	5	5	5	5	10	5	5	5	5	5	5	5	5	5	5	90
4	TASD	RIDEFinder	5	5	5	5	5	5	10	5	5	3	5	5	5	5	5	5	4	87

Vehicle and Other Equipment Procurement Projects

Evaluator Number	Shortened Applicant Name	Shortened Project Name	1A	1B	1C	2B	2C	2D	3A	3B	4A	4B	4C	5A	5B	6A	7B	8A	8B	8C	Total Evaluator Score
2	Tri-City	2 Class B Vehicles and 1 Class D Vehicle	4	4	4	5	5	5	5	5	5	5	5	5	5	3	5	5	2	4	81
3	Tri-City	2 Class B Vehicles and 1 Class D Vehicle	5	5	5	5	5	5	5	5	5	5	5	5	5	5	5	5	5	5	90
4	Tri-City	2 Class B Vehicles and 1 Class D Vehicle	4	4	5	4	4	4	5	1	5	5	5	5	5	3	5	4	5	3	76
2	Noah Homes	4 Class Z-1 Vehicles	4	4	4	5	4	5	5	5	5	5	5	3	5	5	5	5	5	5	84
3	Noah Homes	4 Class Z-1 Vehicles	5	5	5	5	5	5	5	5	5	5	5	5	5	5	5	5	5	5	90
4	Noah Homes	4 Class Z-1 Vehicles	4	5	5	5	5	5	5	5	5	5	5	5	5	5	5	5	4	3	86
2	Sharp	2 Class C Vehicles	5	5	5	5	5	5	5	5	5	5	5	5	5	3	5	5	5	5	83
3	Sharp	2 Class C Vehicles	5	5	5	5	5	5	5	5	5	5	5	5	5	5	5	5	5	5	90
4	Sharp	2 Class C Vehicles	5	5	5	5	4	5	5	5	5	5	3	4	5	3	5	5	5	5	83
2	MTS	8 Class B Vehicles	5	5	5	3	3	5	3	5	3	4	5	3	4	3	4	5	5	5	75
3	MTS	8 Class B Vehicles	5	5	5	5	5	5	5	5	5	5	5	5	5	5	5	5	5	5	90
4	MTS	8 Class B Vehicles	5	5	5	5	5	3	2	4	5	5	5	5	5	5	5	3	4	3	79
2	HGH	3 Class C Vehicles and 2 Class V Vehicles with Fleet Software	5	5	5	5	5	5	5	5	5	5	5	5	5	3	5	5	5	5	88
3	HGH	3 Class C Vehicles and 2 Class V Vehicles with Fleet Software	5	5	5	5	5	5	5	5	5	4	5	5	5	5	5	5	5	5	89
4	HGH	3 Class C Vehicles and 2 Class V Vehicles with Fleet Software	5	5	5	5	5	5	5	5	5	5	5	5	5	5	4	5	5	5	88
2	SPSS	10 Class V Vehicles	5	5	5	5	5	5	5	5	5	5	5	5	5	3	5	5	5	5	88
3	SPSS	10 Class V Vehicles	5	5	5	5	5	5	5	5	5	5	5	5	5	5	5	5	5	5	90
4	SPSS	10 Class V Vehicles	5	5	1	2	4	3	2	3	5	5	4	3	5	5	5	5	5	3	70
2	SMSC	2 Class C Vehicles and 2 Class V Vehicles	5	5	5	5	5	5	5	5	5	5	5	5	5	3	5	5	5	5	88
3	SMSC	2 Class C Vehicles and 2 Class V Vehicles	5	5	5	5	5	5	5	5	5	5	5	5	5	5	5	5	5	5	90
4	SMSC	2 Class C Vehicles and 2 Class V Vehicles	5	5	5	5	5	5	4	5	5	5	5	5	5	3	5	5	3	4	84

*Scores of three or less are in red text and scores of one or less are in red text and highlighted yellow.

Quantitative Scores

A. Quantitative Evaluation Criteria

Criterion 2A			Criterion 7A			Criterion 7B		
<u>Description:</u> The percentage of those served by the proposed serve that are members of the Target Population			<u>Description:</u> The proposed Minimum Service Hours per Week, as indicated in the Scope of Work			<u>Description:</u> The cost per One-Way Passenger Trip (OWPT), as indicated in the Scope of Work		
Applicable Project Types: All			Applicable Project Types: All			Applicable Project Types: Capital - Contract Transportation Service and Operating Projects		
Minimum Percentage	Maximum Percentage	Points	Minimum Hours	Maximum Hours	Points	Minimum Value	Maximum Value	Points
0%	80%	0	0	19	0	0	14.99	5
80%	85%	1	20	24	1	15	29.99	4
85%	90%	2	25	29	2	30	44.99	3
90%	95%	3	30	34	3	45	59.99	2
95%	100%	4	35	39	4	60	74.99	1
100%	100%	5	40	168	5	75	1000	0

B. Quantitative Scores

Capital - Contracted Transportation Service and Operating Projects

Shortened Applicant Name	Shortened Project Name	Criterion 2A		Criterion 7A		Criterion 7B		Total Score
		Proposed Percentage (indicated in Project Scope of Work)	Total Points Based on Evaluation Criteria	Proposed Hours (indicated in Project Scope of Work)	Total Points Based on Evaluation Criteria	Proposed Cost (indicated in Project Scope of Work)	Total Points Based on Evaluation Criteria	
Tri-City	Patient Transportation	100%	5	30	3	\$17.18	4	12
JFS	On the Go	100%	5	84	5	\$28.88	4	14
TASD	Senior Solutions	100%	5	40	5	\$26.56	4	14
SMSC	Mileage Reimbursement	100%	5	40	5	\$2.16	5	15
ArcSD	MCRD Contracted Transportation	100%	5	57	5	\$24.31	4	14

Mobility Management Projects

Shortened Applicant Name	Shortened Project Name	Criterion 2A		Criterion 7A		Total Score
		Proposed Percentage (indicated in Project Scope of Work)	Total Points Based on Evaluation Criteria	Proposed Hours (indicated in Project Scope of Work)	Total Points Based on Evaluation Criteria	
TASD	RIDEfinder	100%	5	40	5	10

Capital - Vehicle and Other Equipment Procurement Projects*

Shortened Applicant Name	Shortened Project Name	Criterion 2A		Criterion 7A		Total Score
		Proposed Percentage (indicated in Project Scope of Work)	Total Points Based on Evaluation Criteria	Proposed Hours (indicated in Project Scope of Work)	Total Points Based on Evaluation Criteria	
Tri-City	1 Class B Vehicle	100%	5	30	3	8
Tri-City	1 Class B Vehicle	100%	5	30	3	8
Tri-City	1 Class D Vehicle	100%	5	30	3	8
Noah Homes	1 Class Z-1 Vehicle	100%	5	20	1	6
Noah Homes	1 Class Z-1 Vehicle	100%	5	20	1	6
Noah Homes	1 Class Z-1 Vehicle	100%	5	20	1	6
Noah Homes	1 Class Z-1 Vehicle	100%	5	20	1	6

Quantitative Scores

Sharp	1 Class C Vehicle	100%	5	32	3	8
Sharp	1 Class C Vehicle	100%	5	32	3	8
MTS	1 Class B Vehicle	100%	5	32	3	8
MTS	1 Class B Vehicle	100%	5	32	3	8
MTS	1 Class B Vehicle	100%	5	32	3	8
MTS	1 Class B Vehicle	100%	5	32	3	8
MTS	1 Class B Vehicle	100%	5	32	3	8
MTS	1 Class B Vehicle	100%	5	32	3	8
MTS	1 Class B Vehicle	100%	5	32	3	8
MTS	1 Class B Vehicle	100%	5	32	3	8
HGH	1 Class C Vehicle	100%	5	32	3	8
HGH	1 Class C Vehicle	100%	5	32	3	8
HGH	1 Class C Vehicle	100%	5	32	3	8
HGH	1 Class V Vehicle	100%	5	32	3	8
HGH	1 Class V Vehicle	100%	5	32	3	8
HGH	Fleet Management Software*	100%	5	160	5	10
SPSS	1 Class V Vehicle	100%	5	35	4	9
SPSS	1 Class V Vehicle	100%	5	35	4	9
SPSS	1 Class V Vehicle	100%	5	35	4	9
SPSS	1 Class V Vehicle	100%	5	35	4	9
SPSS	1 Class V Vehicle	100%	5	35	4	9
SPSS	1 Class V Vehicle	100%	5	35	4	9
SPSS	1 Class V Vehicle	100%	5	35	4	9
SPSS	1 Class V Vehicle	100%	5	35	4	9
SPSS	1 Class V Vehicle	100%	5	35	4	9
SMSC	1 Class C Vehicle	100%	5	20	1	6
SMSC	1 Class C Vehicle	100%	5	20	1	6
SMSC	1 Class V Vehicle	100%	5	20	1	6
SMSC	1 Class V Vehicle	100%	5	20	1	6

*Quantitative scores are judged based on equipment project for the Capital category because each equipment could have different hours of service and this way applicants that apply for multiple equipment types are not at an advantage.

*Vehicle Service Hours were totaled for HGH's Fleet Software project because it will be the least amount of hours needed for software requested.

Past Performance Adjustment

Past Performance Adjustment is a method that would connect information on an Applicant's recent performance for one or more prior Specialized Transportation Grant Program (STGP) projects to the Applicant's proposed project(s) through the STGP. It is intended to discourage poor performance and reward strong performance. Past Performance Adjustment scores are based on an assessment of an Applicant's performance during a review period. For the STGP Cycle 13 Call for Projects, the Past Performance Adjustment Review Period is July 1, 2023, through June 30, 2024, to coincide with SANDAG's fiscal year, the Specialized Transportation Grant Program monitoring schedule, and the Cycle 13 timeline. Applicants that have never held a STGP grant or applicants that have not held a STGP grant within the Past Performance Adjustment Review Period would not receive a Past Performance Adjustment. Additionally, if the duration of an STGP grant that occurred in the Past Performance Review Period was three months or fewer, SANDAG would exempt this grant from the calculation of the Past Performance Adjustment score due to insufficient performance data.

SANDAG staff uses a standardized monitoring checklist that the grantees sign off on to monitor grantee compliance with its STGP grant agreement(s). Consistent with this monitoring checklist, staff would determine Past Performance Adjustment scores based on three indicators and weights, shown in bold text and discussed below. For the first and third indicators, the monitoring checklist poses multiple questions that an STGP Program Manager completes with "Yes," "No," or "Not applicable." "No" responses may indicate a compliance deficiency. The number of points assigned for the first and third indicators would be based on the percentage of affirmative responses to the total applicable questions.

An Applicant would receive a Past Performance Adjustment score for each STGP grant it has held within the Past Performance Adjustment Review Period. If an Applicant has two or more STGP grants of the same project type within the Past Performance Review Period, an average of the Past Performance Adjustment scores would be calculated so that the Applicant would receive one Past Performance Adjustment score by project type. If an Applicant has held an active STGP grant of one project type within the Past Performance Review Period but is applying for grant funds under a different project type, then the Past Performance Adjustment score would be based only on the first indicator, Grantee Compliance. Past Performance Adjustment scores would range from -15 to +5 points.* Past performance adjustments is something that has been employed by STGP since 2012/Cycle 7. At that time, SANDAG staff worked with a subcommittee of the Social Services Transportation Advisory Council (SSTAC) (composed of social service agencies, individuals, transportation providers, and the Consolidated Transportation Services Agency) to develop a proposed methodology to incorporate the past performance of grantees in the final scoring and ranking of projects for grant funding. Past performance scores were graded in an objective fashion based on an updated and peer reviewed standardized monitoring checklist and existing grantees did have an opportunity to review and sign off on their past performance scores.

A. Past Performance Adjustment Evaluation Criteria

Criterion 1 Grantee Compliance			Criterion 2 Units of Service Delivered			Criterion 3 Grant Agreement Compliance		
This indicator assesses the extent to which STGP grantees comply with cross-cutting requirements applicable to multiple grants and project types. If an Applicant has held an active STGP grant of one grant type within the Past Performance Review Period but is applying for grant funds under a different grant type, then the Past Performance Adjustment score would be based only on the Criterion 1.			This indicator compares the actual number of units of service delivered during the Past Performance Review Period to the proportional number of units of service proposed in the STGP Cycle 12 Call for Projects application and agreed to in the grant agreement. Criterion 2 scores are only based on the project type performance requested. Example: Capital application past performance score is from their previous capital project performance only, not their operating or mobility management performance. Each project type has specific project compliance requirements so this ensures other project type scores do not interfere with the reflection of performance.			This indicator assesses the extent to which an STGP grantee complies with requirements specific to its STGP grant agreement(s). Criterion 3 scores are only based on the project type performance requested. Example: Capital application past performance score is from their previous capital project performance only, not their operating or mobility management performance. Each project type has specific project compliance requirements so this ensures other project type scores do not interfere with the reflection of performance.		
Criterion Weight: 40%			Criterion Weight: 40%			Criterion Weight: 20%		
Minimum Percentage	Maximum Percentage	Points	Minimum Percentage	Maximum Percentage	Points	Minimum Percentage	Maximum Percentage	Points
0.00%	59.99%	-6.0	-1000.00%	-30.00%	-6.0	0.00%	59.99%	-3.0
60.00%	64.99%	-5.0	-29.99%	-25.00%	-5.0	60.00%	64.99%	-2.5
65.00%	69.99%	-4.0	-24.99%	-20.00%	-4.0	65.00%	69.99%	-2.0
70.00%	74.99%	-3.0	-19.99%	-15.00%	-3.0	70.00%	74.99%	-1.5
75.00%	79.99%	-2.0	-14.99%	-10.00%	-2.0	75.00%	79.99%	-1.0
80.00%	84.99%	-1.0	-5.00%	-9.99%	-1.0	80.00%	84.99%	-0.5
85.00%	89.99%	0.0	-4.99%	4.99%	0.0	85.00%	89.99%	0.0
90.00%	94.99%	1.0	5.00%	9.99%	1.0	90.00%	94.99%	0.5
95.00%	100.00%	2.0	10.00%	200.00%	2.0	95.00%	100.00%	1.0

B. Past Performance Adjustment (PPA) Quantitative Scores

Shortened Applicant Name	Shortened Project Name	Project Type	Was an FY24 Grantee?	Was an FY24 Applicable Project Type Grantee?	Criterion 1		Criterion 2		Criterion 3		Total PPA Score
					Monitoring Score	Total Points Based on Evaluation Criteria	Average of Monitoring Scores	Total Points Based on Evaluation Criteria	Average of Monitoring Scores	Total Points Based on Evaluation Criteria	
Noah Homes	4 Class Z-1 Vehicles	CAP - Procurement	Yes	Yes*	100.00%	2.00	N/A	N/A	92.31%	0.50	2.50
Sharp	2 Class C Vehicles	CAP - Procurement	Yes	Yes*	100.00%	2.00	-59.14%	-6.00	96.67%	1.00	-3.00
ArcSD	MCRD Contracted Transportation	CAP - Contracted Transportation	Yes	Yes	100.00%	2.00	85.00%	2.00	81.82%	-0.50	3.50
MTS	8 Class B Vehicles	CAP - Procurement	Yes	Yes*	100.00%	2.00	-66.60%	-6.00	95.33%	1.00	-3.00
JFS	OTG 5310	OP	Yes	Yes	96.00%	2.00	77.00%	2.00	98.20%	1.00	5.00
TASSD	RIDEFinder 5310	MM	Yes	Yes	100.00%	2.00	21.00%	2.00	100.00%	1.00	5.00
TASSD	Senior Solutions 5310	OP	Yes	Yes	100.00%	2.00	106.50%	2.00	100.00%	1.00	5.00
HGH	3 Class C Vehicles and 2 Class V Vehicles with Fleet Software	CAP - Procurement	Yes	Yes*	100.00%	2.00	N/A	N/A	100.00%	1.00	3.00
SMSC	Mileage Reimbursement	OP	Yes	Yes	100.00%	2.00	32.00%	2.00	100.00%	1.00	5.00
SMSC	2 Class C Vehicles and 2 Class V Vehicles	CAP - Procurement	Yes	Yes*	100.00%	2.00	-11.00%	-2.00	96.67%	1.00	1.00
Tri-City	Patient Transport	OP	No	No**	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Tri-City	2 Class B Vehicles and 1 Class D Vehicle	CAP - Procurement	No	No**	N/A	N/A	N/A	N/A	N/A	N/A	N/A
SPSS	10 Class V Vehicles	CAP - Procurement	No	No***	N/A	N/A	N/A	N/A	N/A	N/A	N/A

*These applicants had older vehicle grants (Cycles 8 and 9) that did not have Units of Service. Therefore, Criterion 2 is Not Applicable (N/A) for those grants and they are not included in the Average of Monitoring Scores.

**Tri-City was not an FY24 grantee, so they did not receive a Past Performance Adjustment per the Call for Projects.

***SPSS did not have a grant that was active for three months or longer during FY24, so they did not receive any Past Performance Adjustment per the Call for Projects.

Negative scores are in red text.

Past Performance Adjustment

Criterion 1. Grantee Compliance Score Summary (40% of Total Monitoring Score)

Applicant	Total Affirmative Responses	Total Applicable Questions	Percentage of Affirmative Responses	Score
JFS	24	25	96.00%	2
MTS	22	22	100.00%	2
Sharp	17	17	100.00%	2
TASSD	23	23	100.00%	2
ArcSD	21	21	100.00%	2
HGH	16	16	100.00%	2
Noah Homes	19	19	100.00%	2
SMSC	18	18	100.00%	2

Past Performance Adjustment

Criterion 2. Units of Service Score Summary (40% of Total Monitoring Score)

Applicant	Agreement Number	Cycle Number	FY24 Months Active	Grant Type	Target Quantity	Actual Units of Service Delivered	Percent Above or Below Target Units	Score
ArcSD	S893921	11	11	Capital/Contracted Services	9,342	17,300	85%	2
HGH	5005202	9*	12	Capital/Equipment	Not Applicable	Not Applicable	Not Applicable	Not Applicable
HGH	5004691	8*	12	Capital/Equipment	Not Applicable	Not Applicable	Not Applicable	Not Applicable
JFS	S980734	11	6	Operating	6,637	25,646	286%	2
JFS	S980735	11	9	Operating	9,956	11,360	14%	2
JFS	S893828	11	6	Operating	6,638	5,383	-19%	-4
JFS	S1213367	12	9	Operating	29,868	45,510	52%	2
JFS	S1213368	12	9	Operating	29,868	45,510	52%	2
MTS	5005206	9*	10	Capital/Equipment	Not Applicable	Not Applicable	Not Applicable	Not Applicable
MTS	5005914	10	12	Capital/Equipment	25,480	8,510	-67%	-6
MTS	S1053431	11**	12	Capital/Equipment	Not Applicable	Not Applicable	Not Applicable	Not Applicable
Noah Homes	5005201	8*	9	Capital/Equipment	Not Applicable	Not Applicable	Not Applicable	Not Applicable
Sharp	5004695	8*	9	Capital/Equipment	Not Applicable	Not Applicable	Not Applicable	Not Applicable
Sharp	5005205	9*	10	Capital/Equipment	Not Applicable	Not Applicable	Not Applicable	Not Applicable
Sharp	5005908	10	12	Capital/Equipment	41,496	16,956	-59%	-6
SMSC	5004688	8*	12	Capital/Equipment	Not Applicable	Not Applicable	Not Applicable	Not Applicable
SMSC	5005203	9*	12	Capital/Equipment	Not Applicable	Not Applicable	Not Applicable	Not Applicable
SMSC	5005909	10	12	Capital/Equipment	11,184	9,941	-11%	-3
SMSC	S893856	11	12	Operating	139,636	183,630	32%	2
TASSD	S1213369	12	9	Mobility Management	24,000	29,066	21%	2
TASSD	S1213199	12	12	Operating	106,000	167,081	58%	2
TASSD	S1213364	12	9	Operating	3,330	8,496	155%	2

*Cycle 8 and 9 projects did not have Units of Service targets. Criterion 2 is Not Applicable.

**MTS Cycle 11 project contained Units of Service targets, but the vehicles had not yet been delivered. Criterion 2 is Not Applicable.

Past Performance Adjustment

4. Grant Agreement Compliance (20% of Total Monitoring Score)

Applicant	Agreement Number	Cycle Number	FY24 Months Active	Grant Type	Total Affirmative Responses	Total Applicable Questions	Percentage of Affirmative Responses	Score
ArcSD	S893921	11	11	Capital/Contracted Services	9	11	81.82%	-0.5
HGH	5005202	9	12	Capital/Equipment	9	9	100%	2
HGH	5004691	8	12	Capital/Equipment	10	10	100%	2
JFS	S980734	11	6	Operating	11	11	100%	2
JFS	S980735	11	9	Operating	11	11	100%	2
JFS	S893828	11	6	Operating	11	11	100%	2
JFS	S1213367	12	9	Operating	11	11	100%	2
JFS	S1213368	12	9	Operating	10	11	91%	1.5
MTS	5005206	9	10	Capital/Equipment	11	11	100%	2
MTS	5005914	10	12	Capital/Equipment	12	14	86%	0
MTS	S1053431	11	12	Capital/Equipment	4	4	100%	2
Noah Home	5005201	8	9	Capital/Equipment	12	13	92.31%	1.5
Sharp	5004695	8	9	Capital/Equipment	11	11	100%	2
Sharp	5005205	9	10	Capital/Equipment	11	11	100%	2
Sharp	5005908	10	12	Capital/Equipment	9	10	90%	1.5
SMSC	5004688	8	12	Capital/Equipment	9	9	100%	2
SMSC	5005203	9	12	Capital/Equipment	10	10	100%	2
SMSC	5005909	10	12	Capital/Equipment	9	10	90%	1.5
SMSC	S893856	11	12	Operating	12	12	100%	2
TASSD	S1213369	12	9	Mobility Management	12	12	100%	2
TASSD	S1213199	12	12	Operating	9	9	100%	2
TASSD	S1213364	12	9	Operating	12	12	100%	2