

February 11, 2026

TransNet Major Corridor and Regional Bikeway Program of Projects: Quarterly Status Report

Overview

Consistent with the TransNet Extension Ordinance and previous TransNet Triennial Performance Audits, this report provides a quarterly update on TransNet Major Corridor and Regional Bikeway Program projects.

Action: Information

Staff will provide an update on TransNet Major Corridor and Regional Bikeway Program projects.

Key Considerations

As of December 31, 2025, within the TransNet Major Corridor and Regional Bikeway programs there were a total of 13 projects in the environmental phase, 17 projects in the design phase, and 14 projects under construction.

Fiscal Impact:

SANDAG invested \$49.6 million on TransNet Major Corridor projects and \$8.9 million on Regional Bikeway projects in the second quarter of FY 2026.

Schedule/Scope Impact:

Five major milestones were achieved in the second quarter of FY 2026.

During the second quarter of FY 2026, significant construction activity occurred on several SANDAG projects including Batiquitos Lagoon Double Track, Wall 508 Stabilization, Otay Mesa East Port of Entry (POE) Active Transportation Program (ATP) #1, Blue Line Railway Signal Improvements, Border to Bayshore Bikeway, Inland Rail Trail Phase 3, Downtown to Imperial Avenue Bikeway, Eastern Hillcrest Bikeway, and Washington Street and Mission Valley Bikeways.

Additionally, **five** major milestones were achieved in the second quarter of FY 2026.

- Blue Line Railway Signal Improvements began construction in October 2025. The project will complete railway signaling design work, software modifications, and construction of hardware modifications to provide pedestrian crossing improvements on Blue Line Grade Crossing.
- Otay Mesa East Port of Entry ATP #1 began construction in November 2025. The project will complete the POE fine grading, installation of site perimeter security fence, wet and dry utility installation, and procurement of long lead items.
- Bayshore Bikeway: Barrio Logan Phase 2 advertised for construction in November 2025. The project will complete improvements at 28th Street, including ADA compliant sidewalks and track crossings, wider medians, improved pavement markings, modifications to an existing storm drain system and the lane configuration at Main Street, implementation of advanced preemption, and improvements to existing railway signaling system at Schley, Sampson, and 28th Street.
- I-5/Voigt Drive Improvements completed construction in December 2025. The project constructed the realignment of Campus Point and Voigt Drive between I-5 and Genesee Avenue.
- Central Avenue Bikeway advertised for construction in December 2025. The project will complete 1.0 miles of bikeway and roadway improvements along Central Avenue between Landis Street and Monroe Avenue and Terrace Drive between Monroe Avenue and Adams Avenue, including pedestrian refuge islands, signaling, transit enhancements, a new cul-de-sac, 150 feet of Class IV bike path, speed cushions, concrete curb and gutter, sidewalk improvements, street lighting, signage, and striping.

Construction Costs

Engineering News-Record (ENR) is a leading publication in the engineering and construction industry, providing a monthly ENR Construction Cost Index (ENR CCI). The ENR CCI for Los Angeles (ENR CCI-LA), includes the costs of various construction materials¹ and union wages, which is relevant for capturing market trends in Southern California. On the ENR-CCI Index, construction costs have increased between December 2024 and December 2025.

The Caltrans Construction Cost Index (Caltrans CCI) uses prices for selected highway construction items² recorded by the California Department of Transportation. This index utilizes data from Caltrans projects only, so it is specific to the types of projects built by Caltrans and employs a smaller sample size than the ENR-CCI. On the Caltrans CCI index, construction costs have increased 2% between December 2024 and December 2025.

In addition to the ENR CCI-LA and Caltrans CCI, the U.S. Bureau of Labor Statistics Producer Price Index for Government Construction (PPI Government Construction) is used as needed. SANDAG consistently monitors these indices to ensure that cost estimates align with current regional economic conditions.

Attachment 1 charts ENR CCI-LA and the Caltrans CCI from the start of the TransNet Extension period, which began in 2005 and will continue through 2048.

Next Steps

The next quarterly update on the TransNet Major Corridors and Regional Bikeway Program projects, covering January through March 2026, will be provided at the May 2026 ITOC meeting. Progress of Major Corridor and Regional Bikeway Program projects and program trends can be tracked by using the [TransNet Dashboard](#).

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Attachments: 1. TransNet Quarterly Status Report: October 2025 – December 2025
 2. Regional Bikeway Program Status Update

¹ Portland Cement, 2 x 4 Lumber, Structural Steel

² Roadway Excavation, Aggregate Base, Asphalt Concrete Pavement, Portland Cement Concrete, Bar Reinforcing Steel, Structural Steel