

November 12, 2025

TransNet Major Corridor and Regional Bikeway Program of Projects: Quarterly Status Report

Overview

Consistent with the TransNet Extension Ordinance and previous TransNet Triennial Performance Audits, this report provides a quarterly update on TransNet Major Corridor and Regional Bikeway Program projects.

Action: Information

Staff will present an update on TransNet Major Corridor and Regional Bikeway Program projects.

Key Considerations

As of September 30, 2025, there were a total of 13 projects in the environmental phase, 18 projects in the design phase, and 15 projects under construction within the TransNet Major Corridor and Regional Bikeway programs.

Fiscal Impact:

SANDAG invested \$36.1 million on TransNet Major Corridor projects and \$6.5 million on Regional Bikeway projects in the first quarter of FY 2026.

Schedule/Scope Impact:

Three major milestones were achieved in the first quarter of FY 2026.

During the first quarter of FY 2026, significant construction activity occurred on several projects

including SR 56 HOV Lanes, I-805 North Auxiliary Lanes, Batiquitos Lagoon Double Track, Border to Bayshore Bikeway, Inland Rail Trail Phase 3, Downtown to Imperial Avenue Bikeway, Eastern Hillcrest Bikeway, and Washington Street and Mission Valley Bikeways.

Additionally, three major milestones were achieved in the first quarter of FY 2026. An additional milestone that was originally planned for the first quarter of FY 2026 was achieved early in the fourth quarter of FY 2025.

- I-805 North Auxiliary Lanes opened to the Public in June. This milestone was originally planned for August 2025. The project added one northbound and one southbound auxiliary lane along I-805 from SR 52 to Nobel Drive.
- SR 56 HOV Lanes Opened to the Public in July. The project constructed westbound and eastbound HOV lanes on SR 56 from El Camino Real to Carmel Valley Road.
- SR 11 and Otay Mesa East Port of Entry began construction in September. The project includes construction of a Commercial Vehicle Enforcement Facility, Port of Entry, and Tolling System, along with design and right-of-way of a four-lane toll highway from SR 125 to the Port of Entry.
- North Park/Mid-City Bikeways: University Bikeway began construction in September. The project will result in 2.8 miles of on-street protected bikeway on University Avenue between Estrella Avenue and 69th Street.

Construction Costs

Engineering News-Record (ENR) is a leading publication in the engineering and construction industry, providing a monthly ENR Construction Cost Index (ENR CCI). The ENR CCI for Los Angeles (ENR CCI-LA), includes the costs of various construction materials¹ and union wages, which is relevant for capturing

¹ Portland Cement, 2 x 4 Lumber, Structural Steel

market trends in Southern California. On the ENR-CCI Index, construction costs have increased 4% between September 2024 and September 2025.

The Caltrans Construction Cost Index (Caltrans CCI) uses prices for selected highway construction items² recorded by the California Department of Transportation. This index utilizes data from Caltrans projects only, so it is specific to the types of projects built by Caltrans and employs a smaller sample size than the ENR-CCI. On the Caltrans CCI index, construction costs have decreased 0.25% between September 2024 and September 2025.

In addition to the ENR CCI-LA and Caltrans CCI, the U.S. Bureau of Labor Statistics Producer Price Index for Government Construction (PPI Government Construction) is used as needed. SANDAG consistently monitors these indices to ensure that cost estimates align with current regional economic conditions.

Attachment 1 charts ENR CCI-LA and the Caltrans CCI from the start of the TransNet Extension period, which began in 2005 and will continue through 2048.

Next Steps

The next quarterly update on the TransNet Major Corridors and Regional Bikeway Program projects, covering October through December 2025, will be provided at the February 2026 ITOC meeting. Progress of Major Corridor and Regional Bikeway Program projects and program trends can be tracked by using the [TransNet Dashboard](#).

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Attachments: 1. TransNet Quarterly Status Report: July 2025 – September 2025
 2. Regional Bikeway Program Status Update

² Roadway Excavation, Aggregate Base, Asphalt Concrete Pavement, Portland Cement Concrete, Bar Reinforcing Steel, Structural Steel