

Borders Committee Agenda

Friday, April 25, 2025 1:30 p.m.

Welcome to SANDAG. The Borders Committee meeting scheduled for Friday, April 25, 2026, will be held in person in the SANDAG Board Room. While Borders Committee members will attend in person, members of the public will have the option of participating either in person or virtually.

For public participation via Zoom webinar, click the link to join the meeting: https://us02web.zoom.us/j/81754292145

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Persons who wish to address the members on an item to be considered at this meeting, or on non-agendized issues, may email comments to the Clerk at clerkoftheboard@sandag.org (please reference Borders Committee meeting in your subject line and identify the item number(s) to which your comments pertain). Comments received by 4 p.m. the business day before the meeting will be provided to members prior to the meeting. All comments received prior to the close of the meeting will be made part of the meeting record.

If you desire to provide in-person verbal comment during the meeting, please fill out a speaker slip, which can be found in the lobby. If you have joined the Zoom meeting by computer or phone, please use the "Raise Hand" function to request to provide public comment. On a computer, the "Raise Hand" feature is on the Zoom toolbar. By phone, enter *9 to "Raise Hand" and *6 to unmute. Requests to provide live public comment must be made at the beginning of the relevant item, and no later than the end of any staff presentation on the item. The Clerk will call on members of the public who have timely requested to provide comment by name for those in person and joining via a computer, and by the last three digits of the phone number of those joining via telephone. Should you wish to display media in conjunction with your comments, please inform the Clerk when called upon. The Clerk will be prepared to have you promoted to a position where you will be able to share your media yourself during your allotted comment time. In-person media sharing must be conducted by joining the Zoom meeting on the personal device where the content resides. Please note that any available chat feature on the Zoom meeting platform should be used by panelists and attendees solely for procedural or other "housekeeping" matters as comments provided via the chat feature will not be retained as part of the meeting record. All comments to be provided for the record must be made in writing via email or speaker slip, or verbally per the instructions above.

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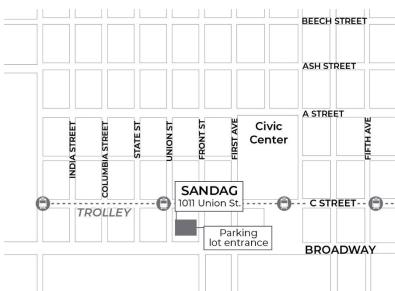
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This meeting will be conducted in English, and simultaneous interpretation will be provided in Spanish. Interpretation in additional languages will be provided upon request to ClerkoftheBoard@sandag.org at least 72 business hours before the meeting.

Esta reunión se llevará a cabo en inglés, y se ofrecerá interpretación simultánea en español. Se ofrecerá interpretación en otros idiomas previa solicitud a ClerkoftheBoard@sandag.org al menos 72 horas antes de la reunión.

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Vision Statement: Pursuing a brighter future for all

Mission Statement: We are the regional agency that connects people, places, and innovative ideas by implementing solutions with our unique and diverse communities.

Our Commitment to Equity: We hold ourselves accountable to the communities we serve. We acknowledge we have much to learn and much to change; and we firmly uphold equity and inclusion for every person in the San Diego region. This includes historically underserved, systemically marginalized groups impacted by actions and inactions at all levels of our government and society.

We have an obligation to eliminate disparities and ensure that safe, healthy, accessible, and inclusive opportunities are available to everyone. The SANDAG equity action plan will inform how we plan, prioritize, fund, and build projects and programs; frame how we work with our communities; define how we recruit and develop our employees; guide our efforts to conduct unbiased research and interpret data; and set expectations for companies and stakeholders that work with us.

We are committed to creating a San Diego region where every person who visits, works, and lives can thrive.



MEMBERSHIP

The Borders Committee provides oversight for planning activities that impact the borders of the San Diego region (Orange, Riverside, and Imperial Counties and the Republic of Mexico) as well as government-to-government relations with tribal nations in San Diego County. The preparation and implementation of SANDAG's Binational, Interregional, and Tribal Liaison Planning programs are included under this purview. It advises the SANDAG Board of Directors on major interregional planning policy-level matters. Recommendations of the Borders Committee are forwarded to the SANDAG Board of Directors for action.

The Borders Committee generally meets at 1:30 p.m., on the fourth Friday of the month.

Staff contact: Héctor Vanegas, (619) 699-1972, hector.vanegas@sandag.org

MEMBERS

Jesus Eduardo Escobar Supervisor, Imperial County

Carolina Chavez, Chair

Councilmember, City of Chula Vista (Representing South County)

Katie Melendez

Deputy Mayor, City of Vista (Representing North County Inland)

Eric Joyce, Vice Chair

Deputy Mayor, City of Oceanside (Representing North County Coastal)

Steve Goble

Councilmember, City of El Cajon (Representing East County)

Vivian Moreno

Councilmember, City of San Diego

Joel Anderson

Supervisor, County of San Diego

ADVISORY MEMBERS

Ann Fox

Caltrans District 11

Alicia Kerber-Palma

Consulate General of Mexico (Representing Mexico)

ALTERNATES

Luis Plancarte

Supervisor, Imperial County

Mitch McKay

Councilmember, City of Imperial Beach (Representing South County)

Dan O'Donnell

Councilmember, City of Vista (Representing North County Inland)

Terry Gaasterland

Mayor, City of Del Mar (Representing North County Coastal)

Lauren Cazares

Councilmember, City of La Mesa (Representing East County)

Sean Elo-Rivera

Councilmember, City of San Diego

Vacant

County of San Diego

ADVISORY MEMBERS — ALTERNATES

Melina Pereira

Caltrans District 11

Gilberto Luna

Consulate General of Mexico (Representing Mexico)

ADVISORY MEMBERS

Vacant

(Representing Orange County)

Councilmember Colleen Wallace

City of Banning

(Representing Riverside County COGs)

Vacant

San Diego County Water Authority

David Salgado

Southern California Association of

Governments

Raymond Welch (Barona)

Southern California Tribal Chairmen's

Association

Harriet Taylor

Association of Planning Groups

ADVISORY MEMBERS — ALTERNATES

Vacant

(Representing Orange County)

Vacant

(Representing Riverside County COGs)

Vacant

San Diego County Water Authority

Vacant

Southern California Association of

Governments

Cody Martinez (Sycuan)

Southern California Tribal Chairmen's

Association

Vacant

Association of Planning Groups

Borders Committee

Friday, April 25, 2025

Comments and Communications

1. Public Comments/Communications/Member Comments

Members of the public shall have the opportunity to address the Borders Committee on any issue within the jurisdiction of the Borders Committee that is not on this agenda. Public speakers are limited to three minutes or less per person. Public comments under this agenda item will be limited to five public speakers. If the number of public comments under this agenda item exceeds five, additional public comments will be taken at the end of the agenda. Borders Committee members and SANDAG staff also may present brief updates and announcements under this agenda item.

Consent

+2. Approval of Meeting Minutes

Francesca Webb. SANDAG

Approve

The Borders Committee is asked to approve the minutes from its March 28, 2025, meeting.

Meeting Minutes.pdf

Reports

+3. 2025 Regional Plan Update: Tribal Coordination

Cecily Taylor, Mimi Morisaki, SANDAG

Information

Chairman Raymond Welch of SCTCA will introduce, and staff will present an update on coordination and consultation with tribes on the development of the draft 2025 Regional Plan Transportation Network.

2025 Regional Plan Update Tribal Coordination.pdf Att. 1 - Draft Prop 2025 Reg Plan Network Maps (Updated Jan 2025).pdf Presentation.pdf

4. Western Riverside County Planning Efforts

Chris Gray, Western Riverside Council of Governments (WRCOG)

Information

This presentation will highlight key planning initiatives in Western Riverside County focused on improving transportation networks and mobility solutions, with an emphasis on cross-jurisdictional coordination with the San Diego region.

Presentation.pdf

5. Update on Border Crossing Operations at the San Ysidro Port of Entry Mariza Marin, U.S. Customs and Border Protection

Information

San Ysidro Port Director Marín presentation will cover key developments, challenges, and ongoing efforts to improve security and efficiency at the largest land port of entry in the United States.

Presentation.pdf

Adjournment

6. Adjournment

The next Borders Committee meeting is scheduled for Friday, Friday, May 23, 2025, at 1:30 p.m.

+ next to an agenda item indicates an attachment



April 25, 2025

March 28, 2025, Meeting Minutes

View Meeting Video

Chair Carolina Chavez (South County) called the Borders Committee meeting to order at 1:39 p.m.

1. Non-Agenda Public Comments/Member Comments

Agency Report: Chief Executive Officer Mario Orso.

Public Comments: Allegedly Audra, Elizabeth Hensley, and Blair Beekman.

Consent

2. Approval of Meeting Minutes

The Borders Committee was asked to approve the minutes from its November 22, 2024, meeting.

Public Comments: Allegedly Audra, Blair Beekman.

<u>Action</u>: Upon a motion by Supervisor Joel Anderson (County of San Diego), and a second by Deputy Mayor Katie Melendez (North County Inland), the Borders Committee voted to approve the Consent Agenda.

The motion passed.

Yes: Chair Chavez, Vice Chair Eric Joyce (North County Coastal), Councilmember Steve Goble (East County), Supervisor Jesus Eduardo Escobar (Imperial County), Deputy Mayor Melendez, and Supervisor Anderson.

No: None.

Abstain: None.

Absent: City of San Diego.

Reports

3. Interregional Transit Connections

Senior Regional Planner Brian Lane, Associate Regional Planner Emily Doss, and Stacie Bishop, Metropolitan Transit System (MTS), presented an update on several transit initiatives connecting our region's borders, including the new MTS overnight bus route from the border to downtown San Diego, near-term solutions for the airport transit connections, and three Rapid bus routes.

Public Comments: Allegedly Audra, Blair Beekman.

Action: Information.

5. Orange County LOSSAN Rail Corridor: Addressing Erosion and Strengthening Infrastructure

This item was presented out of order.

Dan Phu, Orange County Transportation Authority presented an overview on efforts to address erosion along the LOSSAN Rail Corridor in Orange County, safeguarding a key Southern California transportation route.

Public Comments: Allegedly Audra, Blair Beekman.

Action: Information.

4. 2025 Regional Plan Update: Tribal Coordination

This item was postponed to a future meeting.

6. Border to Bayshore Bikeway Update

This item was postponed to a future meeting.

7. Adjournment

The next Borders Committee meeting is scheduled for Friday, April 25, 2025, at 1:30 p.m.

Chair Chavez adjourned the meeting at 2:51 p.m.

Confirmed Attendance at Borders Committee Meeting

| Jurisdiction | Name | Member/ Alternate | Attended |
|---------------------------------|------------------------|----------------------|----------|
| Court Court | Carolina Chavez, Chair | Member | Yes |
| South County | Mitch McKay | Alternate | No |
| Foot County | Steve Goble | Member | Yes |
| East County | Lauren Cazares | Alternate | No |
| City of Con Diama | Vivian Moreno | Member | No |
| City of San Diego | Sean Elo-Rivera | Alternate | No |
| County of Con Diama | Joel Anderson | Member | Yes |
| County of San Diego | Vacant | Alternate | |
| luon a vial Cassusts | Jesus Eduardo Escobar | Member | Yes |
| Imperial County | Luis Plancarte | Alternate | No |
| North County Coostal | Eric Joyce, Vice Chair | Member | Yes |
| North County Coastal | Terry Gaasterland | Alternate | No |
| North Common later of | Katie Melendez | Member | Yes |
| North County Inland | Dan O'Donnell | Alternate | No |
| | | | |
| Diverside County | Colleen Wallace | Member | Yes |
| Riverside County | Vacant | Alternate | |
| Danublia of Mavins | Alicia Kerber-Palma | Member | No |
| Republic of Mexico | Gilberto Luna | Alternate | No |
| Southern California Tribal | Raymond Welch | Member | No |
| Chairmen's Association | Cody Martinez | Alternate | No |
| Caltrans | Ann Fox | Member | Yes |
| Califaits | Melina Pereira | Alternate | No |
| San Diego County Water | Valentine Macedo, Jr. | Member | No |
| Authority | Steve Casteneda | Alternate | No |
| Southern California Association | David C. Salgado | Member | No |
| of Governments | Vacant | Alternate | |
| Orange County | Vacant | Member | |

| Jurisdiction | Name | Member/ Alternate | Attended |
|--------------------------------|----------------|----------------------|----------|
| | Vacant | Alternate | |
| Association of Planning Groups | Harriet Taylor | Member | No |
| Association of Flaming Groups | Vacant | Alternate | |





April 25, 2025

2025 Regional Plan Update: Tribal Coordination

Overview

SANDAG is currently in the process of developing the 2025 Regional Plan, a long-range blueprint that shows how the San Diego region will grow and how the transportation system will develop through 2050. As the Metropolitan Planning Organization for the San Diego region, a fundamental responsibility of SANDAG is to develop a Regional Plan that meets state and federal requirements. The Regional Plan must be updated and approved by state and federal regulatory agencies every four years and is the basis for both federal and state funding.

At the Joint Policy Advisory Committee meeting on February 21, 2025, the Borders Committee heard an update on the development of the draft 2025 Regional Plan. Staff will provide an update on the tribal

Action: Information

Chairman Raymond Welch of SCTCA will introduce, and staff will present an update on coordination and consultation with tribes on the development of the draft 2025 Regional Plan Transportation Network.

Fiscal Impact:

Development of the 2025 Regional Plan is funded through Overall Work Program Project Nos. 3103000 and 3100407.

Schedule/Scope Impact:

The 2025 Regional Plan is expected to be brought to the Board of Directors for consideration in late 2025.

consultation process for the draft 2025 Regional Plan and highlight the proposed projects in the Draft Plan that improve safety, connectivity, and access for tribal nations.

Key Considerations

Federal legislation requires that federally recognized tribal governments be consulted in the development of regional transportation plans and programs (23 CFR 450.316). It directs public agencies to incorporate tribal consultation into their plans and programs in a timely and meaningful manner. For more than 20 years, SANDAG has forged a strong working relationship with the tribal nations in the region based on a diplomatic framework of communication, coordination, and collaboration in the regional transportation planning process. For the 2025 Regional Plan, staff began the coordination and consultation process in March 2023 to ensure that tribal priorities for transportation were understood and incorporated into the draft 2025 Regional Plan. This included meetings with individual tribes, meetings with the Interagency Technical Working Group on Tribal Transportation Issues and Tribal Task Force as well as a Tribal Symposium with the Borders Committee in November 2023, and a Tribal Summit with the SANDAG Board of Directors in June 2024.

Through this consultation, staff identified common themes to improve the transportation needs of tribal nations. One theme was that safety is of high importance to tribal nations. The draft 2025 Regional Plan includes several safety improvements on rural highways that serve reservations; many of these improvements were specifically identified in the Intransportation Strategy, which identifies key multimodal transportation projects to improve tribal mobility and their cost estimates, potential partners, and funding opportunities. Tribal representatives also shared that their communities continue to need electrification investment. The draft 2025 Regional Plan includes multiple programs to support digital infrastructure and electric vehicle charging infrastructure, including in rural communities. Finally, tribal communities are interested in how flexible fleets services can serve their travel needs. The draft 2025 Regional Plan transportation network includes several flexible fleets services, including a proposed microtransit service connecting the Pala reservation with Pala Mesa and Fallbrook. These flexible fleet investments in rural communities are complemented by expanded rural transit service.

Next Steps

The draft 2025 Regional Plan will be released for public comment in spring 2025 and its Environmental Impact Report in summer 2025. Over the fall, staff will respond to public comments and make final refinements to the 2025 Regional Plan, which will be brought to the Board for consideration by the end of 2025.

Antoinette Meier, Senior Director of Regional Planning

Attachment: 1. Draft Proposed 2025 Regional Plan Network Maps (Updated Jan 2025)

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Regional Plan

The Regional Plan outlines how we will improve transportation, equity, and the environment for people in the greater San Diego area over the next several decades. It takes into account how our region is expected to grow and change and provides a blueprint for our transportation network, coordinated land use, housing, and more. The state and federal governments require us to update this plan every four years. This plan is informed by feedback from the Board of Directors, Policy Advisory Committees, partner agencies, stakeholders, and the public; and the plan is developed by a team of experts using data and research. The projects, programs, and initiatives in the Regional Plan impact every resident of the San Diego region. Visit SANDAG.org/regionalplan to learn more.































Summary of Public Outreach

We have been collecting feedback all over the San Diego region about the transportation improvements people would like to see in the next Regional Plan. This included input from the general public, community organizations, local government planning staff, our Board of Directors, and more. To help collect this feedback, we:

- ▶ Hosted a community workshop in all six subregions of the San Diego area to understand each area's transportation priorities; and a workshop with government and community representatives in Tijuana to collect feedback about transportation needs along our border region.
- Partnered with community-based organizations (CBOs) to host a total of 45 pop-up feedback collection events with approximately 2,400 participants.
- ▶ Promoted an online interactive map tool where residents could submit feedback that received approximately 8,300 visits from unique users and more than 2,000 comments.
- ▶ Collected feedback from our Board of Directors (elected officials that represent every area of the region) on potential transportation projects, policies, and programs, equity issues, health, and funding sources we can use to pay for our transportation network.
- ► Hosted workshops to collect feedback from our policy advisory committees and working groups that represent communities and government agencies across our region: this included our Transportation, Borders, Regional Planning, and Public Safety Committees; Military, Mobility, Shoreline Preservation, Social Equity, and Sustainable Communities Working Groups; our Social Services Transportation Advisory Council; and the Interagency Technical Working Group on Tribal Transportation Issues.
- Met regularly with state and federal government agencies, including the California Air Resources Board (CARB), to gather feedback about the strategies in the plan. The plan will strive to meet the state and federal requirements, so our region keeps receiving important funding: these requirements are related to improving air quality, reducing greenhouse gas emissions and the amount of miles people in our region are driving.

Along with your feedback, we have analyzed data about how our region is changing and growing, while also making sure we satisfy the state and federal requirements mentioned above. This report will give you a summary of all this feedback and the transportation projects, programs, and policies we are proposing, while continuing to analyze all these factors.

Note: this document is a draft that has not been finalized. Our data and modeling team is conducting an analysis to ensure that this transportation network would satisfy state and federal requirements for pollution and traffic reductions. Meeting these requirements will ensure our region can continue receiving funding for future transportation projects. We expect the detailed Draft Plan will be ready for public feedback in spring 2025, and the Final Plan will need to be approved by our Board of Directors.

Additionally, many of these projects and policies will require support from individual cities, the County, or other agencies to make them a reality. Any feedback we've collected that is not within SANDAG's authority has been passed on to the appropriate city, County, or other relevant local government agencies.

2025 Regional Plan Project Type Glossary



Arterial Improvement Helps a high-traffic neighborhood street connect to a freeway more efficiently.



Bus Layover Designated area where buses can wait between trips so drivers can take breaks, and where vehicles can be fueled, charged, or cleaned.



Circulator Route A bus that comes frequently and stops at major local destinations in a specific area.



Connector A ramp that connects one highway to another.



Direct Access Ramp (DAR) A special highway entrance where buses, carpoolers, or people who pay a toll can directly enter managed lanes without having to merge from the right side.



Express Route Bus routes that connect suburban areas to major urban centers that have very few stops at major destinations.



Highway Intersection Improvements Improves safety, and traffic flow in places where a highway crosses a major road.



Highway Straightening Removes curves from highways.



Interchange Where a freeway and a major road or other freeway cross each other.



LOSSAN Improvements Making the railway that connects San Diego to Los Angeles and San Luis Obispo safer, faster and more efficient.



Local Route A bus route that travels around neighborhoods that are near one another.



Managed Lanes (ML) Separated highway lanes set aside for multi-passenger transportation like buses or carpools, or for people who pay a toll.



Managed Lane Connector Ramps that connect managed lanes on different freeways.



Microtransit On-demand public shuttle service for short trips within a neighborhood.



Mobility Hub An area where many types of transportation connect (ex. public transit routes, bike lanes, or shuttles).



Multimodal Corridor Improvements Projects that make all transportation on the same route more efficient, including walking, biking, transit, trains, and/or vehicles.



(NEV) Service Small, on-demand electric shuttle available for short trips in a small area (ex. FRED San Diego).



Otay Mesa East Port of Entry (OME POE) A new U.S./Mexico border crossing.



Purple Line Future transit route connecting the border region to Mission Valley via City Heights.



Rapid Bus A bus route that gets priority in high-traffic areas to speed up trips.



Reversible Managed Lanes A managed lane that can change traffic direction depending on the time of day or traffic conditions.



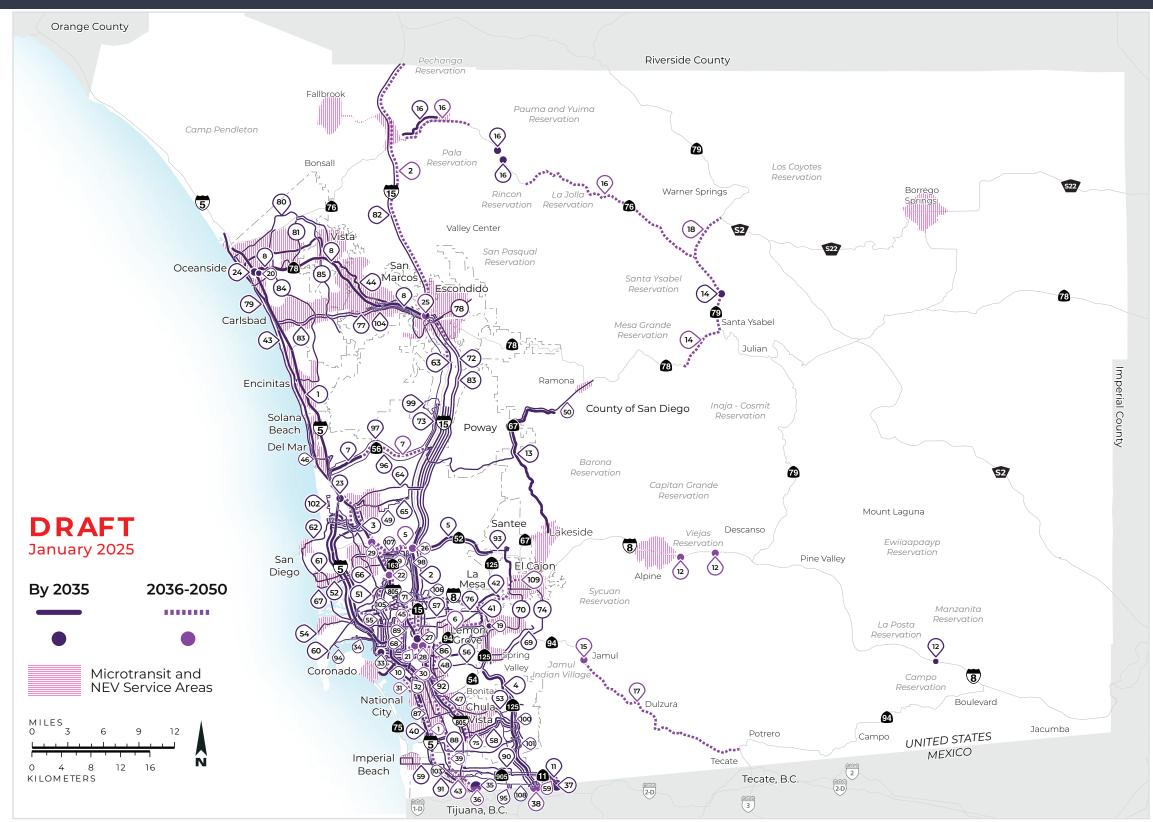
Shoulder Widening Project that widens pavement on the side of a freeway for safety in case of emergencies.



Train and Trolley Improvements (ex. on the Blue, Green, or Orange Line, SPRINTER, or COASTER) Projects that make rail trips more efficient: for example, separating rail tracks from car traffic with a bridge.



Draft Proposed 2025 Regional Plan Transportation Network: San Diego Region



- I-5 Managed Lanes
- 2 I-15 Managed Lanes
- I-805 Managed Lanes
- SR 125 toll removal
- SR 52 Managed Lanes*
- SR 94 Managed Lanes
- SR 56 Managed Lanes
- SR 78 Managed Lanes
- SR 163 Managed Lanes

- SR 75 Coronado Bridge Reversible Managed Lane
- SR 11 Roadway Connection to
- 12 I-8 Interchange Improvements
- SR 67 Improvements
- SR 79 Intersection Improvements
- SR 94 Intersection Improvements
- SR 76 Safety & Operational **Improvements**

- SR 94 Shoulder Widening/ Straightening
- 18 SR 79 Shoulder Widening
- SR 125/SR 94 Interchange/ **Arterial Improvements**
- I-5/SR 78 Interchange/ Arterial Improvements
- 21 I-15/SR 94 ML Connector
- 22 I-805/SR 163 ML Connector
- 23 I-5/I-805 MI Connector

- 24 I-5/SR 78 ML Connector
- 25 I-15/SR 78 ML Connector
- 26 I-15/SR 52 ML Connectors
- 27 I-15/I-805 ML Connector
- 28 SR 94/I-805 ML Connector
- 29 I-805/SR 52 ML Connector
- 30 I-5 Working Waterfront Access
- Harbor Dr Multimodal Corridor **Improvements**

- 32 Vesta Bridge: Phase 1
- 33 Downtown Bus Layover
- 34 Airport Transit Connection
- 35 San Ysidro Mobility Hub
- U.S.-Mexico Border Transit Connection
- Otay Mesa East POE
- Otav Mesa POE Truck Bridge to Commercial Vehicle Enforcement
- 39 Purple Line

- 40 Blue Line Improvements
- 41 Orange Line Improvements
- **42** Green Line Improvements
- 43 LOSSAN Improvements
- **44** SPRINTER Improvements
- Balboa Park Perimeter Streetcar
- 46 Local Route 89: Solana Beach to UTC
- Local Route 195: 8th St Trolley to Plaza Bonita
- Local Route 196: 8th St Trolley to Plaza Blvd
- Local Route 984: Mira Mesa to Sorrento Valley
- Rapid 277: Ramona to Sabre Springs Transit Station
- Rapid 120: Kearny Mesa to Downtown
- Rapid 207: Balboa Ave Trolley to Kearny Mesa via Balboa Avenue
- Rapid 209: H St Trolley Station to
- 54 Rapid 210: La Mesa to Ocean Beach
- Rapid 211: SDSU to Downtown via Adams Ave
- 56 Rapid 212: Spring Valley to Downtown
- Rapid 215: SDSU to Downtown
- Rapid 225: South Bay Rapid
- Rapid 227: Otay Mesa East POE to Imperial Beach
- Rapid 228: Point Loma to Kearny Mesa
- 61 Rapid 229: Downtown to Pacific Beach
- 62 Rapid 230: Balboa Station to UTC
- 63 Rapid 235: Escondido to Downtown
- Rapid 237: UC San Diego to Rancho Bernardo
- Rapid 238: UC San Diego to Rancho Bernardo
- Rapid 241: UCSD Hillcrest Medical Center to UTC/UC San Diego
- Rapid 243: Pacific Beach to Kearny Mesa
- Rapid 255: Downtown to Logan Heights
- to Golden Hill to South Park to North Park to University Heights to Hillcrest
- Rapid 256: SDSU to Rancho San Diego/ Cuyamaca College
- Rapid 259: El Cajon Transit Center to Lemon Grove Depot
- Rapid 265: Otay Mesa POE to SDSU West via SR125, I-805, I-15
- Rapid 280: Downtown San Diego to
- Rapid 290: Downtown San Diego to Rancho Bernardo Transit Station
- 74 Rapid 292: El Cajon to Otay Mesa

- Rapid 293: Palm Avenue Trolley to Otay Ranch via Palomar St
- **76** Rapid 295: South Bay to Clairemont
 - Rapid 440: Carlsbad to Escondido
- Rapid 491: Downtown Escondido to East
- Rapid 493: Oceanside to Solana Beach to UTC/UC San Diego
- 80 Rapid 494: Oceanside to Vista
- Rapid 497: Carlsbad Village to SR 76
 - Rapid 483: Riverside (Temecula)
- 83 Rapid 484: Carlsbad to Kearny Mesa
- Rapid 485: Oceanside to Encinitas
- Rapid 486: Oceanside to Carlsbad/ San Marcos
- 86 Rapid 625: SDSU to Palomar Station
- Rapid 630: Iris Trolley/Palomar to Kearny Mesa
- 88 Rapid 635: Eastlake to Palomar Trolley
- Rapid 637: North Park to 32nd St **Trolley Station**
- 90 Rapid 638: Iris Trolley to Otay Mesa
- 91 Rapid 640: San Ysidro to Santa Fe Depot
- 92 Rapid 688: San Ysidro to UTC
- 93 Rapid 880: El Cajon to UC San Diego
- Express Route 993: Shelter Island to **Convention Center**
- Express Route 121: Cross-Border Xpress to Iris Transit Center
- Express Route 246: Rancho Bernardo to UC San Diego
- Express Route 247: Escondido to UC San Diego
- 98 Circulator Route 668: Kearny Mesa Loop
- Circulator Route 675: Rancho Bernardo Business Park Loop
- 100 Circulator Route 715: Otay Ranch Loop
- Circulator Route 716: Lower Otay Ranch
- Circulator Route 985: UC San Diego 102 Shuttle
- Circulator Route 193: Iris Transit Center to San Ysidro High School
- Circulator Route 449: Palomar College
- 105 Circulator Route 647: Mission Valley Loop
- 106 Circulator Route 648: Mission Valley Loop
- 107 Circulator Route 649: Kearny Mesa Loop
- 108 Circulator Route 661: Otay Mesa Loop

16

- **109** I-8 Freeway Improvements

See reverse for Additional Map Information | * Includes addition of truck climbing lane

Additional Map Information

Unmapped Projects

Bike Network

Transit Frequency Enhancements

Transit Amenities

Existing Network

Unmapped Policies

Climate

Digital Infrastructure

Fix it First

Habitat

Health

Housing & Land Use

Pricing Strategies

Transportation Demand Management

Transportation Technology & Operational Improvements

Vision Zero

Acronyms

ML = Managed Lane

NEV = Neighborhood Electric Vehicle

POE = Port of Entry

OME = Otay Mesa East

San Diego Region residents told us they needed

safer roads, better connections between types of transportation, shuttles for short trips, safe bikeway and pedestrian paths, more EV infrastructure, completed highway connectors, improved interchanges, and solutions for emergency evacuation.

Recurring Feedback and Impact

| Across the region, people said they needed: | What we're considering (and much more, as seen on the map): |
|---|---|
| Local public transportation improvements to speed up short neighborhood trips as well as regional improvements to speed up commutes and other longer trips in the short-term. | Prioritizing transit projects that can be made a reality in the next decade; adding more Rapid regional bus routes and neighborhood circulator routes, along with increased service on local bus routes and projects to speed up trolley trips. |
| Improved public transit that's faster, more efficient, safe, and reliable. | Funding for better transit amenities such as bathrooms, lighting, shelter, WiFi, and security; as well as funding to increase how often transit comes and adding some expanded weekend and night service. |
| Highway improvements: adding lanes and finishing highway connectors or improving existing interchanges. | Setting aside key lanes and shoulders to move more people at once in multi-passenger vehicles; this will reduce traffic while supporting Rapid bus routes and carpooling on these highways. |
| A safe network of bikeways throughout the region. | Continuing to deliver key regional bikeway projects and expanding the bikeways across the region. |
| Pedestrian and cyclist paths that are protected when crossing highways and major streets to safely access key neighborhood destinations. | An active transportation network that includes connections crossing over highways and major streets that are safe for all ages and abilities. |
| Microtransit and shuttles for short trips and to connect people to public transit stops, especially for older adults and those that are transit dependent. | Adding more neighborhood shuttles and microtransit (flexible fleets) that can connect people to common destinations and transit stops. |
| Electric vehicle discounts and infrastructure. | Continuing to support electric vehicle infrastructure and programs to incentivize people buying electric vehicles. |
| Projects that improve air quality and reduce greenhouse gas emissions. | Prioritizing improvements to our transportation network that reduce pollution and emissions. |
| No regional road usage charge. | No regional road usage charge; other flexible funding sources are proposed. |
| Make transportation more accessible and affordable for people with disabilities, children and seniors, and for low-income households. | Funding for transit amenities which can improve access for those with disabilities Continued funding for free youth transit and studying expanded transit discounts |
| Better connections between different types of transportation. | Planning ways to create seamless connections between transportation modes such as safer biking and walking paths, shuttles and microtransit, secure parking, and e-charging stations. |
| Safer roads and more transit options in rural, unincorporated communities, and especially providing emergency evacuation solutions. | Exploring shoulder widening, reducing road curves, and technology solutions to improve travel and enhance safety in emergencies Planning further improvements to rural transit routes; new opportunities for community-based microtransit services |

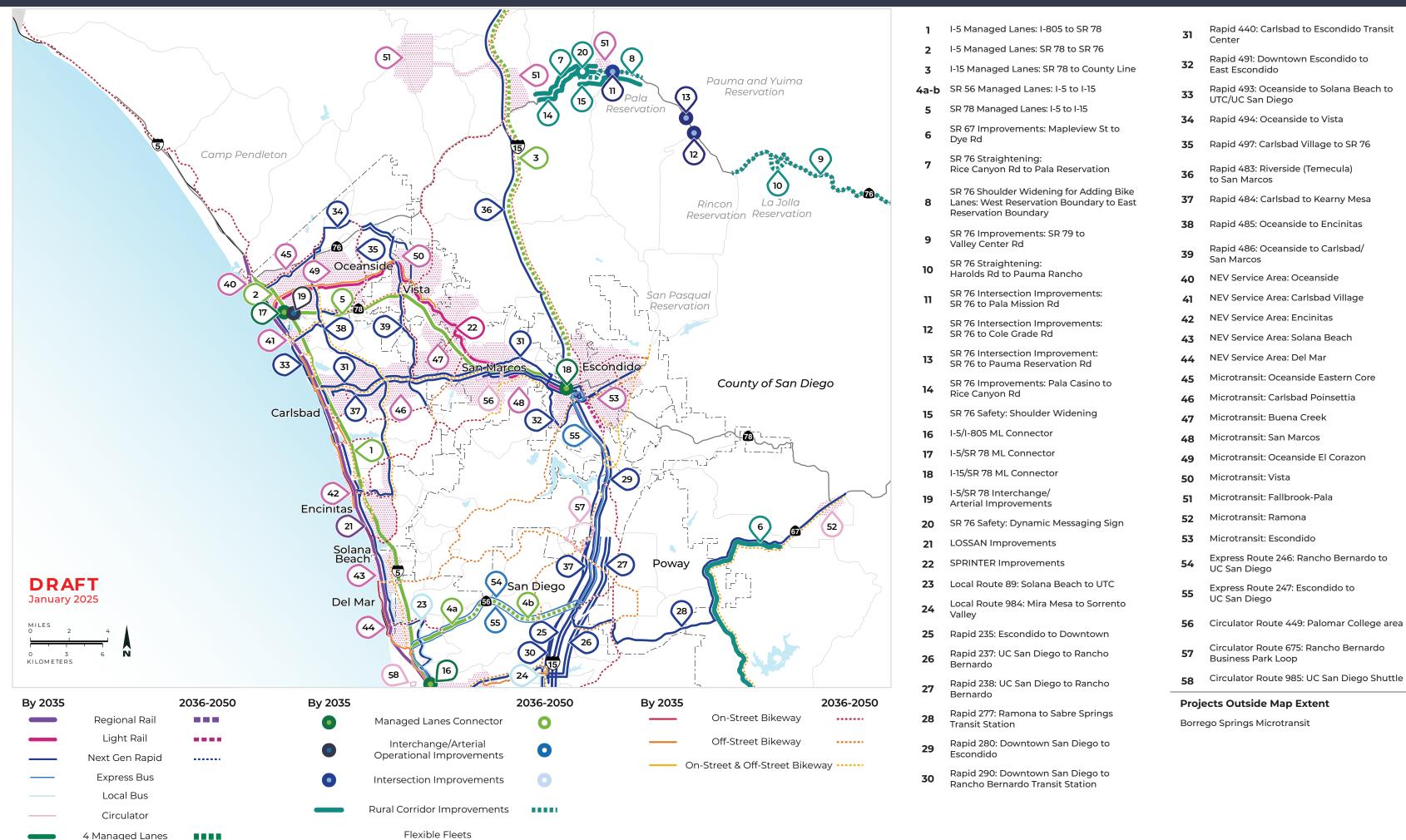
Draft Proposed 2025 Regional Plan Transportation Network: North County

(Neighborhood Electric Vehicle (NEV))

or Microtransit)

2 Managed Lanes

....



See reverse for detailed Managed Lanes Key and Additional Map Information

Additional Map Information

| Ма | naged Lanes Key | Conversion of Existing Lane(s) | Additional Managed Lane(s) |
|----|---|--------------------------------------|----------------------------------|
| 1 | I-5 Managed Lanes: I-805 to SR 78 | X | |
| 2 | I-5 Managed Lanes: SR 78 to SR 76 | | x |
| 3 | I-15 Managed Lanes: SR 78 to County Line | X | |
| 4a | SR 56 Managed Lanes: I-5 to Carmel Valley Rd | X | |
| 4b | SR 56 Managed Lanes: Carmel Valley Rd to I-15 | | X |
| 5 | SR 78 Managed Lanes: I-5 to I-15 | | X |



Unlisted Projects

Bike Network

Unmapped Projects

Transit Frequency Enhancements

Transit Amenities

Existing Network

Unmapped Policies

Climate

Digital Infrastructure

Fix it First

Habitat

Health

Housing & Land Use

Pricing Strategies

Transportation Demand Management

Transportation Technology & Operational Improvements

Vision Zero

Acronyms

ML = Managed Lane

NEV = Neighborhood Electric Vehicle

POE = Port of Entry

OME = Otay Mesa East

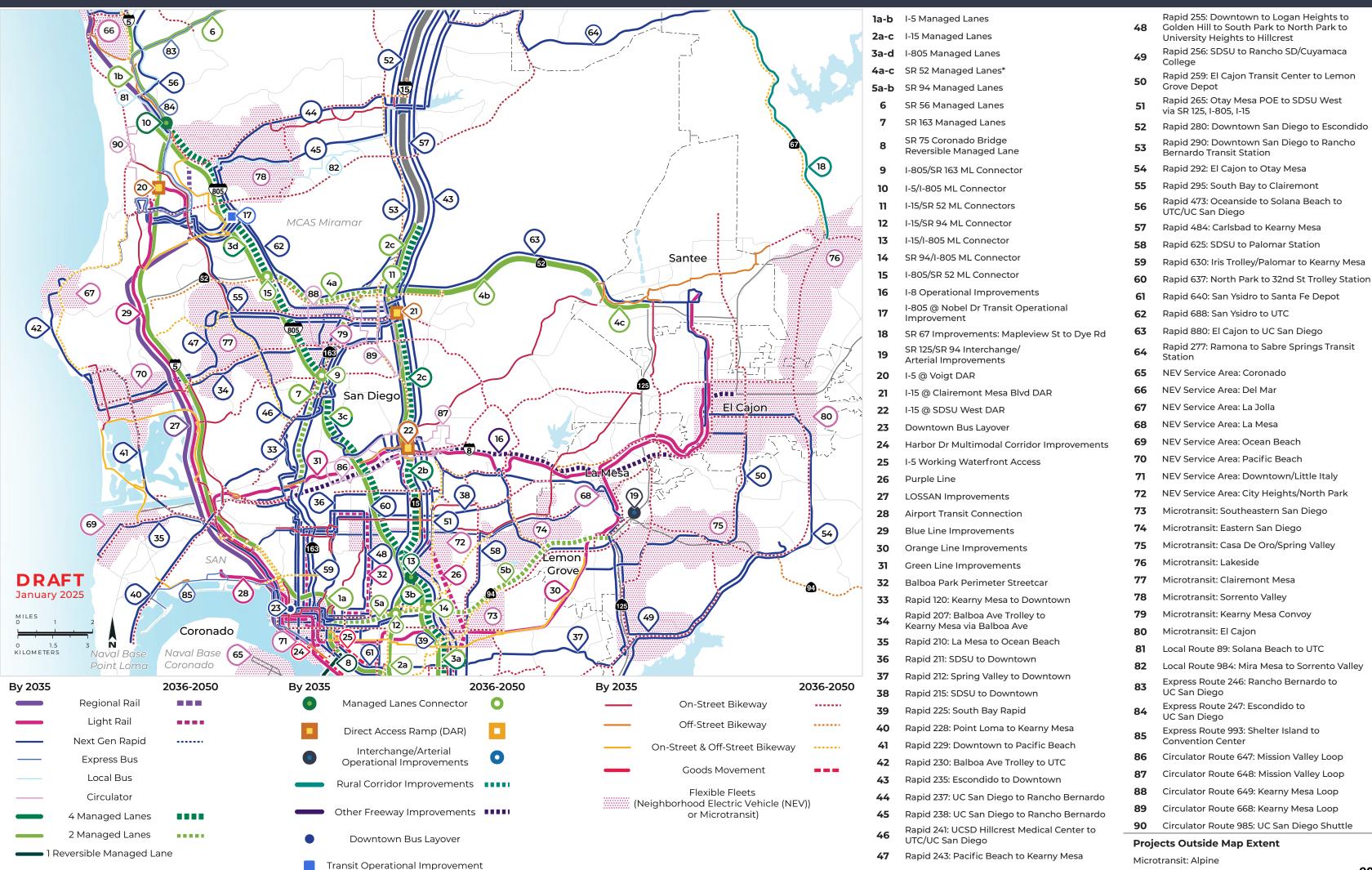
Recurring Feedback and Impact

| In North County, people said they needed: | What we're considering (and much more): |
|---|--|
| Better traffic flow on highways: especially the SR 78, SR 76 and I-15 Safer/easier connector between I-5 and SR 78 | Managed lanes on the SR 78 and managed lane connectors between the SR 78 and I-5 and I-15 Straightening out SR 76 from Rice Canyon to the Pala Reservation, Harolds Rd to Pauma Rancho, adding intersection improvements in three places, and widening the shoulder for emergencies Connector between I-5 and SR 78 |
| Better public transit service: COASTER, SPRINTER, and buses that come more often and that can make faster trips More service at night and on weekends Expanded transit or microtransit access for communities where routes don't currently go such as San Elijo Hills, Rancho Santa Fe, Fallbrook Connection to Riverside County Access to Palomar Airport | Improving the SPRINTER and COASTER routes by increasing frequency, making rail improvements to speed up trip times, and adding more evening and weekend service More Rapid routes, including one from Carlsbad to Kearny Mesa stopping at the Escondido Transit Center, and another connecting San Marcos (CSUSM and Palomar College) to Riverside County |
| Better transit, shuttle and microtransit options to make it easier to access COASTER and SPRINTER stations and community destinations. | Fourteen shuttle or microtransit service areas (flexible fleets) which will increase access to common local destinations, including transit stops; includes service area providing access to Palomar Airport. |
| Safer walking and biking routes, either improving existing routes or expanding the network Protected bike lanes on major roads to connect to the coast | Upgrading existing bike routes or adding new ones across the region with separated bikeways on high-speed roads Bike trails with coastal access, along with other east to west bikeway connections |

North County residents told us they needed

better traffic flow on SR 78, SR 76, and I-15, more frequent COASTER and SPRINTER service with expanded night and weekend hours, safer walking and biking routes, shuttle and microtransit services to connect to transit stations, and connections to Palomar Airport and Riverside County.

Draft Proposed 2025 Regional Plan Transportation Network: Central & East County



Additional Map Information

| Mai | naged Lanes Key | Conversion of Existing Lane(s) | Additional Managed Lane(s) |
|-----|---|--------------------------------------|----------------------------------|
| 1a | I-5 Managed Lanes: SR 15 to I-805 | X | |
| 1b | I-5 Managed Lanes: I-805 to SR 78 | X | |
| 2a | SR 15 Managed Lanes: I-5 to I-805 | | X |
| 2b | SR 15 Managed Lanes: I-805 to I-8 | x | |
| 2c | I-15 Managed Lanes: I-8 to SR 163 | X | X |
| 3a | I-805 Managed Lanes: Palomar St to SR 94 | X | |
| 3b | I-805 Managed Lanes: SR 94 to I-8 | X | X |
| 3с | I-805 Managed Lanes: I-8 to SR 52 | x | X |
| 3d | I-805 Managed Lanes: SR 52 to I-5 | x | |
| 4a | SR 52 Managed Lanes: I-805 to I-15 | x | |
| 4b | SR 52 Managed Lanes: I-15 to Mast Blvd | X | X |
| 4c | SR 52 Managed Lanes: Mast Blvd to SR 125 | | X |
| 5a | SR 94 Managed Lanes: I-5 to I-15 | X | |
| 5b | SR 94 Managed Lanes: I-15 to SR-125 | X | |
| 6 | SR 56 Managed Lanes: I-5 to Carmel Valley Rd | | X |
| 7 | SR 163 Managed Lanes: I-8 to SR-52 | x | |
| 8 | SR 75 Coronado Bridge Reversible Managed Lane | x | |
| | | | |

Unlisted Projects

Bike Network

Unmapped Projects

Transit Frequency Enhancements

Transit Amenities

Existing Network

Unmapped Policies

Climate

Digital Infrastructure

Fix it First

Habitat

Health

Housing & Land Use

Pricing Strategies

Transportation Demand Management

Transportation Technology & Operational Improvements

Vision Zero

Acronyms

DAR = Direct Access Ramp

ML = Managed Lane

NEV = Neighborhood Electric Vehicle

Central & East County residents told us they needed

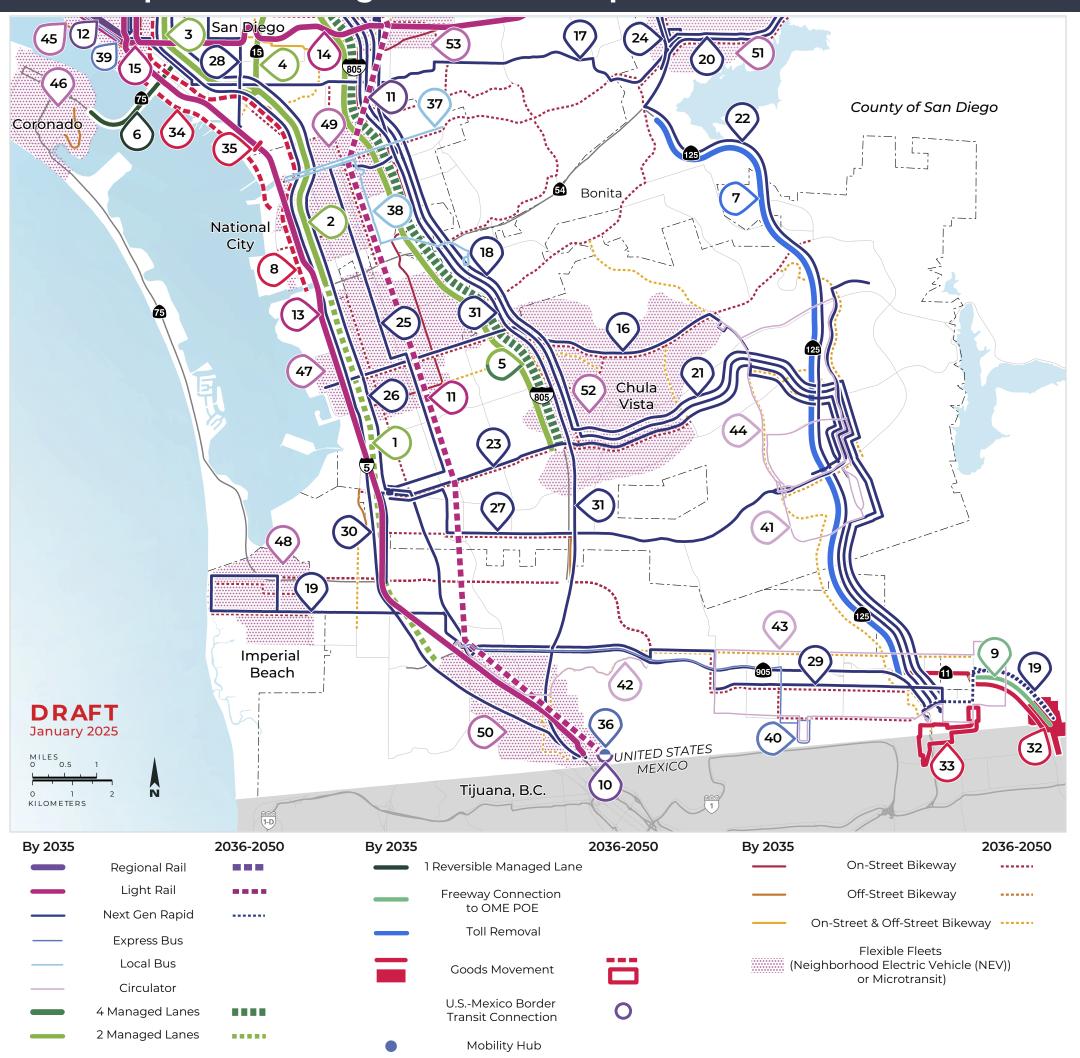
improved traffic flow on SR 52, I-8, and SR 67, the completed SR 94/SR 125 connector, faster connections to job centers, beaches, the airport, more frequent transit connections with expanded night and weekend hours, and safer walking and biking routes.

Recurring Feedback and Impact

| In San Diego, people said they needed: | What we're considering (and much more): |
|--|---|
| Expanded routes and more frequent service, including later evening and more weekend hours Faster connections east to west including beach access, and east of the I-15 More connections to job centers, beaches, and major landmarks Faster transit to the airport Faster trips through high-traffic areas More bus lanes on major streets Transit station amenities like shade and lighting | More Rapid buses and trolley improvements More frequent service and expanded night and weekend hours Routes maximize access to jobs and high-traffic destinations |
| Microtransit or shuttles connecting people to transit stops too far to walk to – particularly in areas with limited parking | Fourteen microtransit and/or shuttle service areas (flexible fleets); parking district funds will partially fund shuttle service in those areas |
| Better traffic flow on and between highways including: ► Smoother connections to the SR 52 ► I-5 and I-8 | Managed lanes and truck climbing lane on SR 52, and connecting the I-15 and SR 52 managed lanes Operational improvements on I-8 Finishing managed lanes on I-805 and I-5, converting an existing lane to a managed lane on State Routes 94, 52, and 163 |
| More protected biking/walking routes on high-speed roads and crossing busy intersections: improving existing routes, finishing projects, and connecting more neighborhoods, including: ▶ Between Point Loma and the Marina along the coast ▶ Around SDSU ▶ Routes that go over a freeway such as I-5 ▶ Nimitz Blvd, Rosecrans St, Pacific Coast Highway, Old Town ▶ Better connections from the I-15 bikeway over I-8 | Our Regional Bike Network includes existing bikeway improvements, additions, or finishing routes addressing all of these location-specific concerns. For more information, visit the interactive map on our website. |
| More amenities for bicyclists at transit stops and other common locations (ex. bike racks and lockers). | Investing in bike amenities as part of bikeway projects, transit projects, and transportation demand management programs. |

| In East County, people said they needed: | What we're considering (and much more): |
|--|---|
| To improve highways by: ► Finishing the SR 94 and SR 125 connector project ► Helping traffic flow on State Routes 52 and 67 | Improving the SR 94/125 connector Managed lanes and a truck climbing lane on SR 52 and connecting managed lanes between I-15 and SR 52 Widening the shoulder for emergency purposes on SR 67 |
| Public transportation improvements: More Rapid transit and transit options for Cuyamaca College and La Presa ► Transit that comes more often and for extended hours in the evening | More Rapid buses including routes 256: SDSU to Rancho SD/Cuyamaca College; and 292, El Cajon to Otay Mesa via La Presa Next Gen Rapid bus routes may include infrastructure and technology to speed up trips Green and Orange Line trolley improvements More transit frequency and evening hours |
| Microtransit and shuttles: ► Connecting suburban East County to transit stops ► Service from unincorporated communities to San Diego | Shuttles and microtransit (flexible fleets) in El Cajon, La Mesa, and in several unincorporated communities in the County. |
| Safer bike routes, not mixing bike routes with vehicle traffic on high-speed roads More bike routes east to west | Regional bike network includes separated bikeways on high-speed roads and various east-to-west routes. |

Draft Proposed 2025 Regional Plan Transportation Network: South County



- I-5 Managed Lanes: SR 905 to SR 54
- 2 I-5 Managed Lanes: SR 54 to SR 15
 - 3 I-5 Managed Lanes: SR 15 to I-805
- 4 SR 15 Managed Lanes: I-5 to I-805
- 5 I-805 Managed Lanes: Palomar St to SR 94
- 6 SR 75 Coronado Bridge Reversible Managed Lane
- **7** SR 125 toll removal
- 8 I-5 Working Waterfront Access
- 9 SR 11 Roadway Connection to Otay Mesa
- 10 U.S.-Mexico Border Transit Connection
- 11 Purple Line
- 12 LOSSAN Improvements
- 13 Blue Line Improvements
- **14** Orange Line Improvements
- 15 Green Line Improvements
- 16 Rapid 209: H St Trolley Station to Millennia
- 17 Rapid 212: Spring Valley to Downtown
- 18 Rapid 225: South Bay Rapid
- Rapid 227: Otay Mesa East POE to Imperial Beach via 905
- Rapid 256: SDSU to Rancho San Diego/
- Rapid 265: Otay Mesa POE to SDSU West via SR125, I-805, I-15
- 22 Rapid 292: El Cajon to Otay Mesa
- Rapid 293: Palm Avenue Trolley to Otay
- Ranch via Palomar St
- 24 Rapid 295: South Bay to Clairemont
- 25 Rapid 625: SDSU to Palomar Station
- 26 Rapid 630: Iris Trolley/Palomar to Kearny Mesa
- 27 Rapid 635: Eastlake to Palomar Trolley
- 28 Rapid 637: North Park to 32nd St Trolley Station
- Station
- Rapid 638: Iris Trolley to Otay Mesa

- **30** Rapid 640: San Ysidro to Santa Fe Depot
- 31 Rapid 688: San Ysidro to UTC via 805
- 32 Otay Mesa East POE
- Otay Mesa POE Truck Bridge to Commercial Vehicle Enforcement Facility
- Harbor Dr Multimodal Corridor
- 35 Vesta Bridge: Phase 1
- 36 San Ysidro Mobility Hub
- 37 Local Route 196: 8th St Trolley to Plaza Blvd
- Local Route 195: 8th St Trolley to Plaza
- Express Route 993: Shelter Island to
- Express Route 121: Cross-Border Xpress to
- Iris Transit Center
- Circulator Route 716: Lower Otay Ranch Loop
- Circulator Route 193: Iris Transit Center to San Ysidro High School
- Circulator Route 661: Otay Mesa Loop
- Circulator Route 715: Otay Ranch Loop
- 45 NEV Service Area: Downtown/Little Italy
- **46** NEV Service Area: Coronado
- 47 NEV Service Area: Downtown Chula Vista
- 48 NEV Service Area: Imperial Beach
- NEV Service Area: National City
- NEV Service Area: San Ysidro/ U.S.-Mexico Border
- 51 Microtransit: Casa de Oro/Spring Valley
- Microtransit: Central Chula Vista
- Microtransit: Southeastern San Diego

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See reverse for detailed Managed Lanes Key and Additional Map Information

Additional Map Information

| Ма | naged Lanes Key | Conversion of Existing Lane(s) | Additional Managed Lane(s) |
|----|---|--------------------------------------|----------------------------------|
| 1 | I-5 Managed Lanes: SR 905 to SR 54 | X | |
| 2 | I-5 Managed Lanes: SR 54 to SR 15 | X | X |
| 3 | I-5 Managed Lanes: SR 15 to I-805 | X | |
| 4 | SR 15 Managed Lanes: I-5 to I-805 | | X |
| 5 | I-805 Managed Lanes: Palomar St to SR 94 | x | |
| 6 | SR 75 Coronado Bridge Reversible Managed Lane | X | |



Unlisted Projects

Bike Network

Unmapped Projects

Transit Frequency Enhancements

Transit Amenities

Existing Network

Unmapped Policies

Climate

Digital Infrastructure

Fix it First

Habitat

Health

Housing & Land Use

Pricing Strategies

Transportation Demand Management

Transportation Technology & Operational Improvements

Vision Zero

Acronyms

ML = Managed Lane

NEV = Neighborhood Electric Vehicle

POE = Port of Entry

OME = Otay Mesa East

Recurring Feedback and Impact

| In South County, people said they needed: | What we're considering (and much more): |
|--|---|
| Better and faster transit options coming from the border, including a rail connection directly at the border Expanded network of transit with service to major destinations such as job centers, shopping areas, event venues, and schools | Adding more Rapid routes and eventually a COASTER connection to the border and improvements to the Blue Line; San Ysidro Transit Center improvements and surrounding connections; exploring options for additional border transit Managed lanes with bus priority on various south-to-north highways Purple Line transit route from the border to Mission Valley via City Heights |
| More transit routes to reach housing developments in areas isolated from transit and microtransit service for shorter trips. | Six new microtransit or shuttle service areas (flexible fleets) in Southeastern San Diego, National City, Downtown Chula Vista, Central Chula Vista, Imperial Beach, and San Ysidro. |
| More transit access to the Cross Border Express (CBX). | Express bus from Iris Ave trolley station to CBX and a bus route between Otay Mesa and CBX. |
| Faster transit access to San Diego International Airport from South County. | Adding an airport transit connection based on potential concepts currently being studied. |
| More protected bike lanes, pedestrian walkways, and signals overall, and specifically: Connections to parks, transit stations, malls, and other commercial areas Connections from communities near Sweetwater reservoir to central Chula Vista | Improving and expanding separated bikeways on high-speed roads across the region, including intersection improvements such as bike signals On street, protected bikeways to connect communities near Sweetwater Reservoir to Bonita, National City, and Chula Vista |
| To remove the toll on SR 125. | By 2030, changing the SR 125 toll road to a free facility. |

South County residents told us they needed

faster, more direct transit access to and from the border and CBX, more transit routes to major destinations and housing, faster access to the airport, more protected bike and pedestrian routes, and to remove the toll on SR 125.

SANDAG





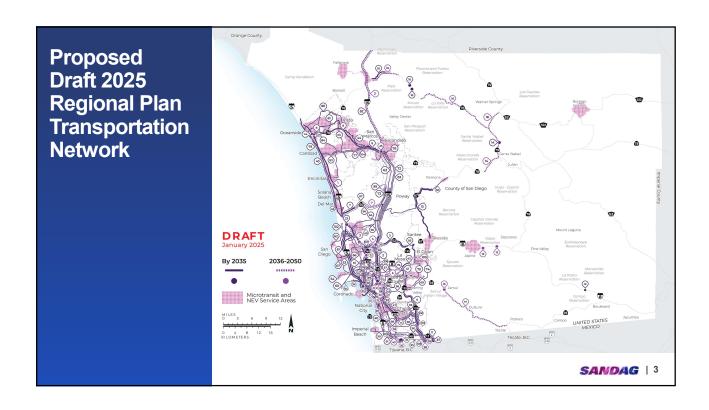








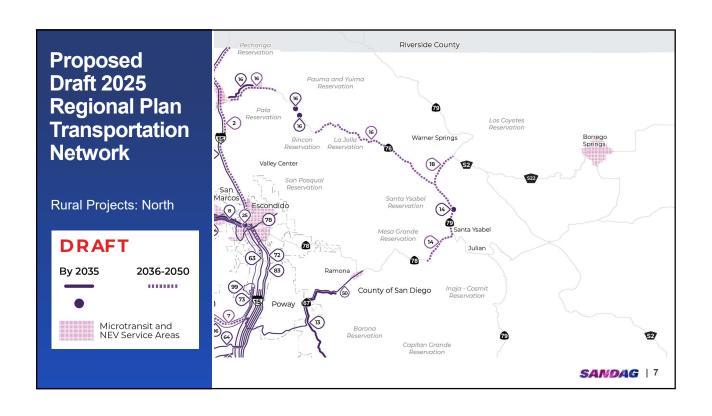
What is a Regional Plan? Blueprint for how the region will grow and transportation system will develop over the next 20+ years Developed every 4 years Has to meet federal and state requirements Uses the latest data and planning assumptions Includes projects, policies, programs and a financial plan

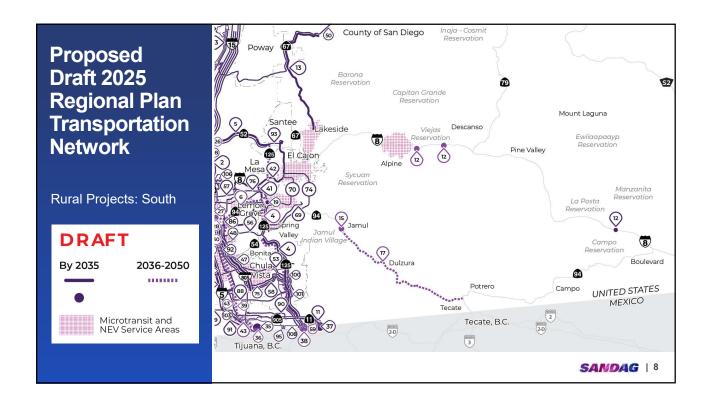






2025 Regional Plan Tribal Priorities Network Connectivity - Rural Corridors **Extent From** Extent To **Project Description** Phase Year I-8 West Willows Rd Interchange Improvements 2035 1-8 Interchange Improvements 2035 1-8 1-8 Fast Willows Rd SR 94 SR 94 Melody Rd/Daisy Dr 2035 Intersection Improvements SR 67 Dve Rd Shoulder Widening/Straightening 2035 Manleview Valley Center Rd Facility Improvements SR 76 SR 79 2050 Straightening Pala Reservation SR 76 Rice Canvon Rd 2035 SR 76 Harolds Rd Pauma Rancho Straightening 2050 Intersection Improvements SR 76 SR 76 Pala Mission Rd 2035 SR 76 SR 76 Cole Grade Rd Intersection Improvements 2035 SR 76 Pala West Reservation Boundary Pala East Reservation Boundary Shoulder Widening for adding bike lanes 2050 SR 76 SR 76 Pauma Reservation Rd Intersection Improvements 2035 SR 76 Pala Casino Rice Canyon Rd Facility Improvements 2035 SR 79 Deer Canyon Rd San Felipe Rd Shoulder Widening 2050 SR 79 SR 79 Schoolhouse Canyon Rd Intersection Improvements 2035 SR 78 Deer Canyon Dr Intersection Improvements 2050 SR 94 Jamul Reservation Tecate Rd Shoulder Widening/Straightening 2050 I-8 Interchange improvements at Crestwood Rd/I-8 interchange Interchange Improvements 2035 Safety - Add dynamic message sign on SR-76 near I-15 to improve emergency response and evacuation routes SR 76 Safety - Widen shoulders along SR-76 (4 miles) to enhance safety for emergency response vehicles 2035 SR 76 Pala Western Boundary Pala Eastern Boundary













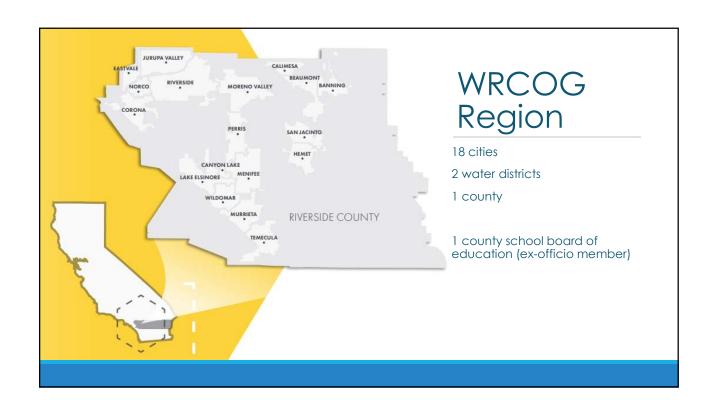


Demographics and Development Key Trends

April 25, 2025

SANDAG Borders Committee





WRCOG Programs







ENVIRONMENT











WRCOG Deputy Executive Director

28+ years experience in Land Use & Transportation Planning at the local, regional, state, national, and international level

20 years in the private sector, 8 years in the public sector

20-year Riverside County resident (Temescal Valley)

Presentation Outline

- Economic Analysis
- Demographic Analysis
- Travel Behavior Studies
- Origin/Destination Studies
- Summary



Riverside-San Bernardino-Ontario MSA Population & Personal Income

| Criteria | Ranking | Total |
|---|---------|-------|
| MSA Population Rank in California | 2 | 25 |
| MSA Personal Income Rank in California | 19 | 25 |
| MSA Population Rank in United States | 12 | 387 |
| MSA Personal Income Rank in United States | 277 | 387 |

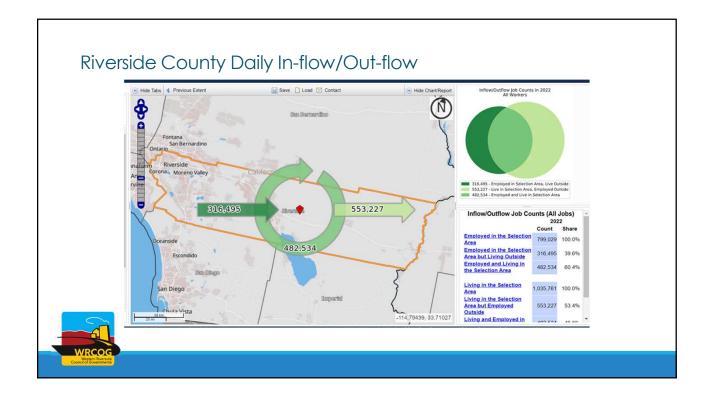
Source: Bureau of Economic Statistics. November 2023

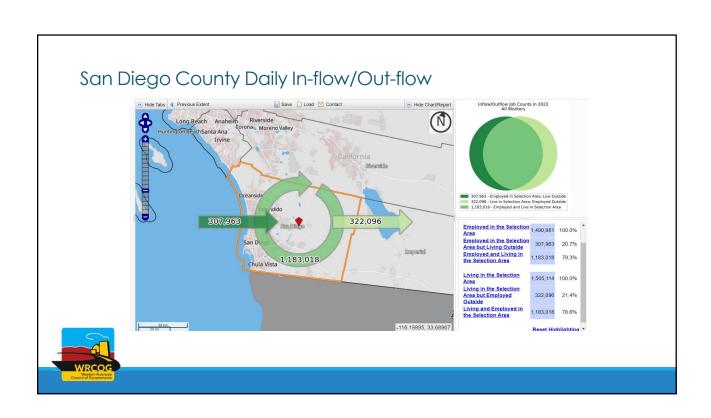


Ratio of Employed Residents to Available Jobs

| | Professional Services | Construction & Agriculture | Education, Health, & Public Administration | Retail Trade, Hospitality, and Food Services | Logistics & Utilities | Total |
|---------------------|--------------------------|-------------------------------|--|--|--------------------------|-------|
| Banning | 3.54 | 3.56 | 1.34 | 1.78 | 4.40 | 2.00 |
| Beaumont | 6.14 | 2.36 | 3.52 | 1.74 | 1.99 | 2.68 |
| Calimesa | 6.60 | 1.56 | 1.76 | 1.41 | 4.32 | 2.03 |
| Canyon Lake | 4.03 | 2.49 | 2.41 | 2.67 | 12.7 | 3.42 |
| Corona | 0.93 | 0.36 | 1.85 | 1.01 | 1.00 | 1.04 |
| Eastvale | 2.86 | 2.47 | 6.18 | 1.28 | 0.67 | 1.61 |
| Hemet | 2.64 | 9.31 | 0.93 | 1.21 | 4.07 | 1.67 |
| Jurupa Valley | 1.05 | 1.60 | 2.25 | 2.34 | 0.78 | 1.34 |
| Lake Elsinore | 5.30 | 0.92 | 2.53 | 1.27 | 4.21 | 2.19 |
| Menifee | 6.50 | 4.74 | 4.78 | 2.34 | 6.17 | 4.19 |
| Moreno Valley | 3.68 | 9.59 | 1.58 | 1.98 | 0.85 | 1.60 |
| Murrieta | 1.64 | 1.02 | 1.79 | 1.30 | 3.47 | 1.66 |
| Norco | 0.94 | 0.51 | 0.53 | 0.64 | 2.02 | 0.68 |
| Perris | 3.55 | 2.75 | 1.15 | 1.91 | 0.6 | 1.29 |
| City of Riverside | 1.00 | 0.90 | 0.82 | 1.04 | 1.67 | 0.99 |
| San Jacinto | 8.88 | 2.91 | 1.82 | 2.27 | 4.35 | 2.70 |
| Temecula | 1.29 | 0.61 | 1.31 | 0.63 | 1.17 | 0.99 |
| Wildomar | 2.55 | 2.25 | 1.9 | 2.96 | 7.13 | 2.6 |
| County of Riverside | 1.86 | 1.28 | 1.48 | 1.31 | 1.36 | 1.44 |
| Weighted Average | 2.82 | 3.06 | 1.96 | 1.52 | 2.35 | 1.67 |



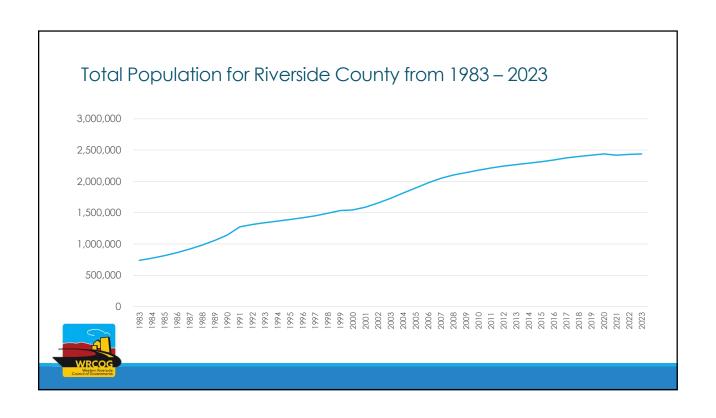


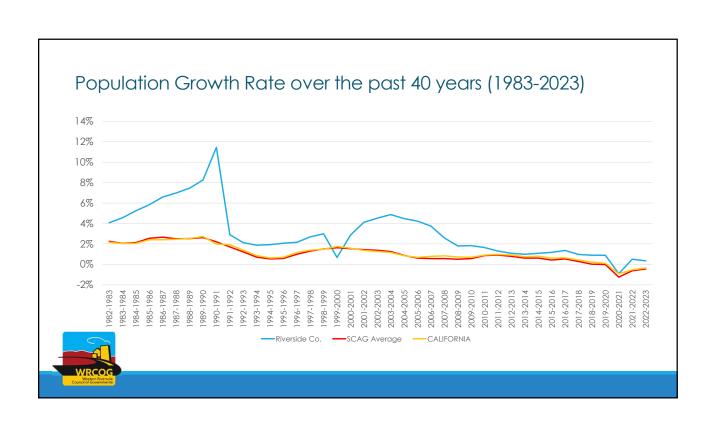


Resident/Employee in Same County

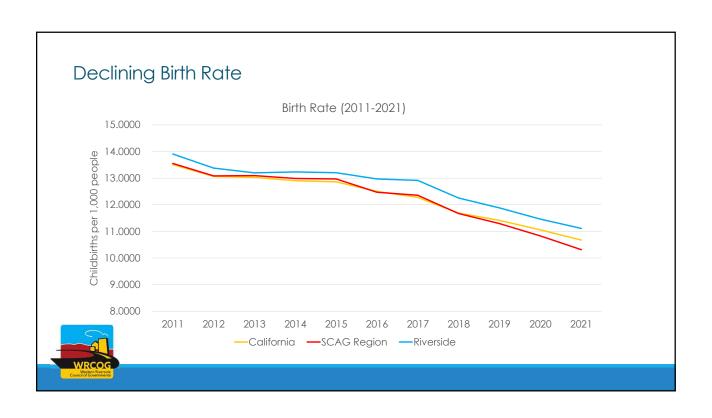
| | % of Employed Residents who Work in their Jurisdiction | % of Jobs Held by Residents |
|-----------------------|--|-----------------------------|
| Riverside County | 47% | 60% |
| San Bernardino County | 47% | 52% |
| Orange County | 64% | 56% |
| San Diego County | 79% | 79% |

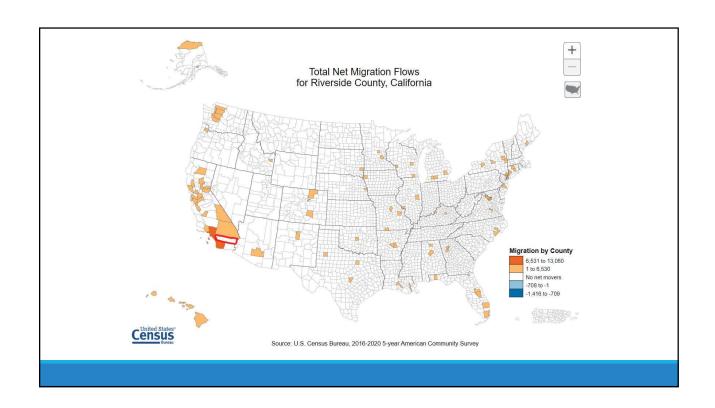


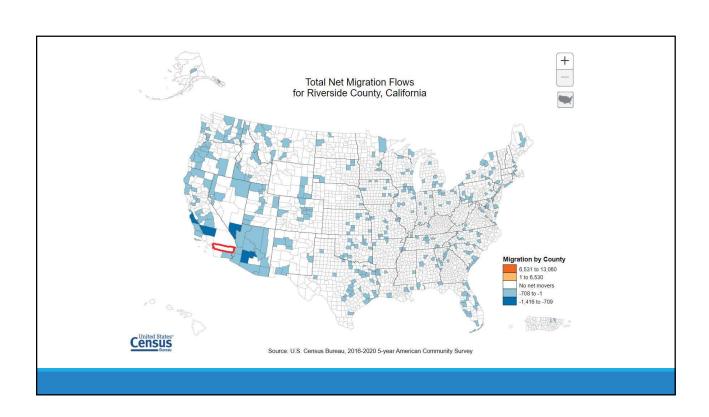


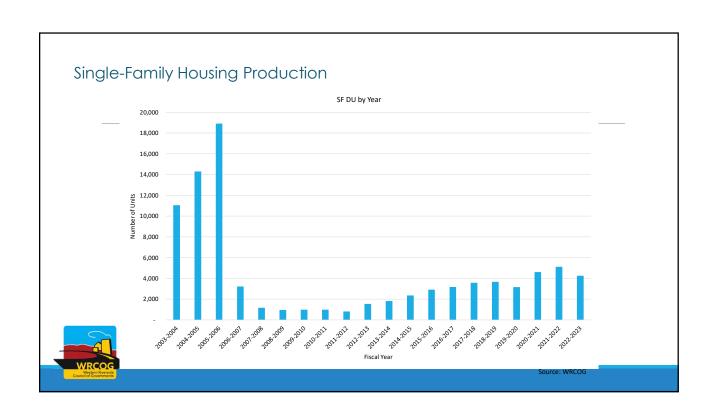


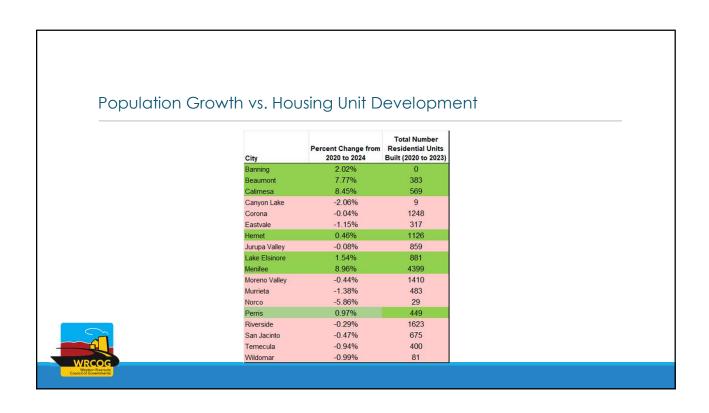
| Joidholl | Frowth Ho | 12 210 A | vea | | | | | |
|----------|-----------------|--------------------|--------------------|--------------------|--------------------|--------------------|--|--|
| | | 4440000 | 4440004 | 41410000 | 4/4/0000 | 4440004 | Percent Change from 2020 to 2024 | |
| | City Banning | 4/1/2020 30,595 | 1/1/2021 30,535 | 1/1/2022 30,744 | 1/1/2023 31,046 | 1/1/2024 31,213 | | |
| | Beaumont | 53,275 | 53,920 | 54,208 | 56,275 | 57,416 | | |
| | Calimesa | 10,020 | 10.589 | 10,930 | 10,909 | 10,867 | 8.45% | |
| | Canyon Lake | 11,060 | 11,044 | 10,932 | 10,846 | 10,832 | Company of the Compan | |
| | Corona | 156,670 | 157,202 | 156,879 | 156,268 | 156,615 | | |
| | Eastvale | 69,685 | 70,401 | 69,797 | 69,123 | 68,884 | | |
| | Hemet | 89,252 | 89,170 | 88,856 | 89,333 | 89,663 | 0.46% | |
| | Jurupa Valley | 104,801 | 105,120 | 105,117 | 104,599 | 104,721 | -0.08% | |
| | Lake Elsinore | 70,370 | 70,951 | 71,586 | 71,351 | 71,452 | 1.54% | |
| | Menifee | 102,383 | 104,230 | 107,120 | 109,401 | 111,560 | 8.96% | |
| | Moreno Valley | 208,069 | 208,008 | 207,549 | 206,903 | 207,146 | -0.44% | |
| | Murrieta | 110,706 | 110,916 | 110,291 | 109,364 | 109,177 | -1.38% | |
| | Norco | 26,628 | 24,640 | 24,957 | 24,893 | 25,068 | -5.86% | |
| | Perris | 78,550 | 78,724 | 78,191 | 78,424 | 79,311 | 0.97% | |
| | Riverside | 317,624 | 313,145 | 317,821 | 315,747 | 316,690 | | |
| | San Jacinto | 53,791 | 54,100 | 54,108 | 53,746 | 53,538 | | |
| | Temecula | 109,731 | 109,676 | 109,071 | 108,173 | 108,700 | | |
| | Wildomar | 36,691 | 36,646 | 36,306 | 36,093 | 36,327 | -0.99% | |









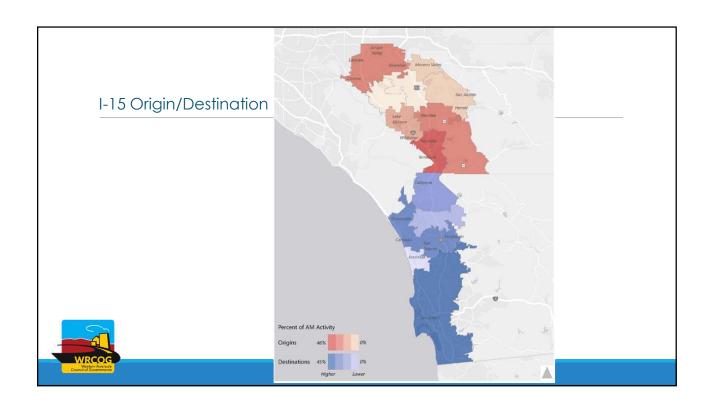


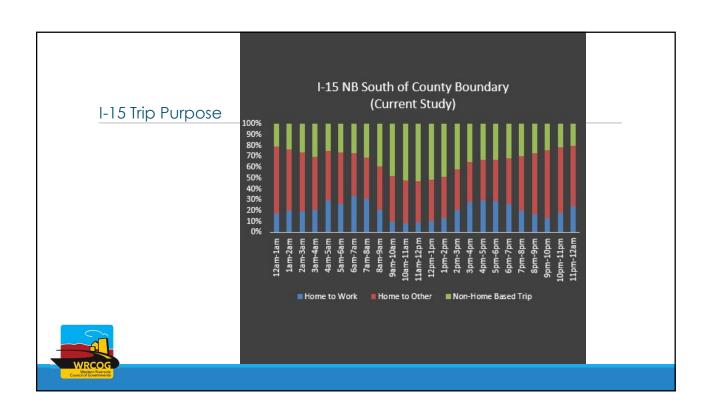
Housing Production

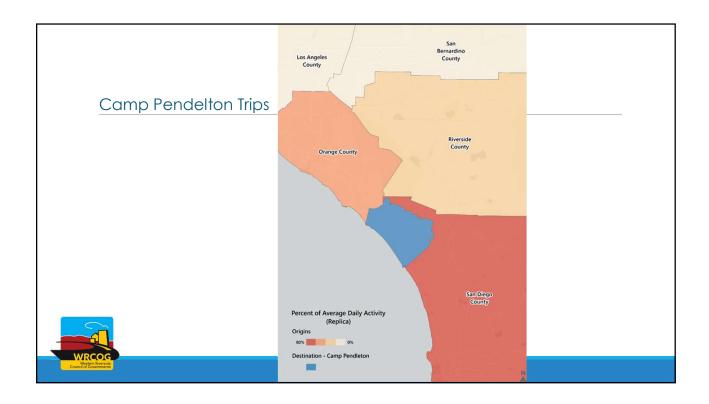
- WRCOG region has averaged 5,000 residential building permits by year since 2018
- Number ranges from 4,000 to 6,000 units per year
- There appears to be a "cap" on the number of units which are built regardless of population growth
- 95% of all new single-family construction is associated with large home builders (Lennar, Meritage, Tri-Pointe, Pulte, etc.)
- Many large builders provide their own financing now at reduced interest rates
- The construction activity is not affected by the level of entitlement activity
- Moderating level of development limits supply, keeping housing cost higher











What Have We Learned?

- Much of our population growth is driven by people choosing to relocate from LA, OC, and SD
- People move to the WRCOG region for (relatively affordable housing), variety of housing options, schools, parks, be closer to family, and other amenities
- Simply adding more housing in San Diego County likely will not solve the commute issues
- Adding jobs in the WRCOG region not likely to significantly reduce congestion
- I-15 congestion is due to a variety of trip types (not just work trips)
- Major destinations for WRCOG residents include Camp Pendelton, Cal State San Marcos, and UCSD



